Form 990
Department of the Treasury: Internal Revenue Service

** PUBLIC DISCLOSURE COPY **

## Return of Organization Exempt From Income Tax

Under section 501(c)(3), 501(c)(4), 501(c)(5), or 501(c)(6) of the Internal Revenue Code (except private foundations)

- Do not enter social security numbers on this form as it may be made public.

Information about Form 990 and its instructions is at www.irs.gov/form990.

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### Part I: Summary

**Briefly describe the organization's mission or most significant activities:**

SJMA fosters appreciation and awareness of the contribution of art and artists to society.

**Check if the organization discontinued its operations or disposed of more than 25% of its net assets:**

☑

**Number of independent voting members of the governing body (Part VI, line 1b):**

8

**Total number of volunteers (estimate if necessary):**

48

**Net unrelated business taxable income from Form 990-T, line 34:**

533,819.

**Total unrelated business revenue from Part VIII, column (C), line 12:**

3,094,695.

**Net unrelated business taxable income from Form 990-T, line 34:**

533,819.

**Total unrelated business revenue from Part VIII, column (C), line 12:**

3,094,695.

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### Part II: Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Signature of officer:**

Susan Sayre Batton, Executive Director

**Date:**

04/20/17

**Preparer's signature:**

Lawrence S. Kuechler

**Date:**

04/20/17

**Preparer's signature:**

Lawrence S. Kuechler

**Date:**

04/20/17

**Preparer's EIN:**

94-6214841

---

May the IRS discuss this return with the preparer shown above? (see instructions)

☑

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Form 990 (2015)
**Part III Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III

<table>
<thead>
<tr>
<th>1</th>
<th>Briefly describe the organization’s mission:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>SEE SCHEDULE O</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>2</th>
<th>Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?</th>
<th>Yes [ ] No [X]</th>
</tr>
</thead>
<tbody>
<tr>
<td>If &quot;Yes,&quot; describe these new services on Schedule O.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>3</th>
<th>Did the organization cease conducting, or make significant changes in how it conducts, any program services?</th>
<th>Yes [ ] No [X]</th>
</tr>
</thead>
<tbody>
<tr>
<td>If &quot;Yes,&quot; describe these changes on Schedule O.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| 4 | Describe the organization’s program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. |
|---|---|---|
| 4a | (Code: ) (Expenses $ 2,208,608. including grants of $ ) (Revenue $ 602,639. ) |
| 4b | (Code: ) (Expenses $ 792,378. including grants of $ ) (Revenue $ 43,390. ) |
| 4c | (Code: ) (Expenses $ 128,294. including grants of $ ) (Revenue $ 46,362. ) |

**EXHIBITIONS**

THE SAN JOSE MUSEUM OF ART IS A LEADING SHOWCASE IN THE BAY AREA FOR MODERN AND CONTEMPORARY ART. THE MUSEUM HAS EARNED A REPUTATION FOR ITS FRESH, DISTINCTIVE EXHIBITIONS, WHICH ARE CONCEIVED TO ENGAGE MUSEUM VISITORS OF VARIOUS AGES AND CULTURAL BACKGROUNDS. THROUGH ITS EXHIBITIONS AND PROGRAMS, SJMA ADDRESSES MAJOR TRENDS IN INTERNATIONAL CONTEMPORARY ART, ARCHITECTURE, AND DESIGN, WITH AN ONGOING COMMITMENT TO PLACE THE WORK OF EMERGING ARTISTS AND CALIFORNIA ART IN NATIONAL AND INTERNATIONAL CONTEXT. THE MUSEUM STRIVES TO MAKE SIGNIFICANT CONTRIBUTIONS TO ART-HISTORICAL SCHOLARSHIP; ADDRESS PRESCIENT ISSUES OF INTEREST TO THE GENERAL PUBLIC; AND OFFER PROGRAMS THAT REFLECT THE...

**EDUCATION**

THE MUSEUM EXPERIENCE AND EDUCATION DEPARTMENT PROVIDES ENRICHING VISUAL-ART EXPERIENCES TO A BROAD SPECTRUM OF THE COMMUNITY. THE DEPARTMENT IS WIDELY KNOWN FOR ITS COMMITMENT TO ACCESSIBILITY; HANDS-ON FAMILY ACTIVITY STATIONS IN THE GALLERIES; AWARD-WINNING INTERPRETATION; AND CROSS-DISCIPLINARY PROGRAMMATIC PARTNERSHIPS WHEREBY ACTIVITIES OCCUR IN DECENTRALIZED LOCALES AS WELL AS AT THE MUSEUM. SJMA IS THE LARGEST PROVIDER OF ARTS EDUCATION IN THE SCHOOLS IN GREATER SANTA CLARA COUNTY. SJMA IS DEDICATED TO FURTHERING ONLINE LEARNING AND TO OPENING 21ST-CENTURY DOORWAYS TO ART. THE MUSEUM PIONEERS DYNAMIC NEW WAYS OF PROVIDING HISTORICAL CONTEXT AND OF...

**MUSEUM STORE**

THE MUSEUM STORE IS LOCATED OFF THE MAIN LOBBY OF SJMA. THIS ACTIVE GIFT AND BOOK STORE CARRIES MISSION-RELATED PRODUCTS THAT ARE EDUCATIONAL, FOSTER CREATIVITY, AND ENCOURAGE THE APPRECIATION OF ART. THE MUSEUM STORE ALSO FEATURES CUSTOM PRODUCTS BY AREA ARTISTS AND CRAFTSMEN AS WELL AS MERCHANDISE RELEVANT TO EACH CURRENT SEASON OF EXHIBITIONS. THE STORE IS STAFFED BY MUSEUM EMPLOYEES AS WELL AS AN ACTIVE CONTINGENT OF LONGTIME VOLUNTEERS.

<table>
<thead>
<tr>
<th>4d</th>
<th>Other program services (Describe in Schedule O.)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>(Expenses $ including grants of $ ) (Revenue $ )</td>
</tr>
<tr>
<td>4e</td>
<td>Total program service expenses $ 3,129,280.</td>
</tr>
<tr>
<td>Question</td>
<td>Yes</td>
</tr>
<tr>
<td>------------------------------------------------------------------------</td>
<td>-----</td>
</tr>
<tr>
<td>1. Is the organization described in section 501(c)(3) or 4947(a)(1)</td>
<td></td>
</tr>
<tr>
<td>(other than a private foundation)?</td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; complete Schedule A</td>
<td></td>
</tr>
<tr>
<td>2. Is the organization required to complete Schedule B, Schedule of</td>
<td></td>
</tr>
<tr>
<td>Contributors?</td>
<td></td>
</tr>
<tr>
<td>3. Did the organization engage in direct or indirect political campaign</td>
<td></td>
</tr>
<tr>
<td>activities on behalf of or in opposition to candidates for public</td>
<td></td>
</tr>
<tr>
<td>office? If &quot;Yes,&quot; complete Schedule C, Part I</td>
<td></td>
</tr>
<tr>
<td>4. Section 501(c)(3) organizations. Did the organization engage in</td>
<td></td>
</tr>
<tr>
<td>lobbying activities, or have a section 501(h) election in effect during</td>
<td></td>
</tr>
<tr>
<td>the tax year? If &quot;Yes,&quot; complete Schedule C, Part II</td>
<td></td>
</tr>
<tr>
<td>5. Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6)</td>
<td></td>
</tr>
<tr>
<td>organization that receives membership dues, assessments, or similar</td>
<td></td>
</tr>
<tr>
<td>amounts as defined in Revenue Procedure 98-19? If &quot;Yes,&quot; complete</td>
<td></td>
</tr>
<tr>
<td>Schedule C, Part III</td>
<td></td>
</tr>
<tr>
<td>6. Did the organization maintain any donor advised funds or any similar</td>
<td></td>
</tr>
<tr>
<td>funds or accounts for which donors have the right to provide advice on</td>
<td></td>
</tr>
<tr>
<td>the distribution or investment of amounts in such funds or accounts?</td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; complete Schedule D, Part I</td>
<td></td>
</tr>
<tr>
<td>7. Did the organization receive or hold a conservation easement,</td>
<td></td>
</tr>
<tr>
<td>including easements to preserve open space, the environment, historic</td>
<td></td>
</tr>
<tr>
<td>land areas, or historic structures? If &quot;Yes,&quot; complete Schedule D,</td>
<td></td>
</tr>
<tr>
<td>Part II</td>
<td></td>
</tr>
<tr>
<td>8. Did the organization maintain collections of works of art,</td>
<td></td>
</tr>
<tr>
<td>historical treasures, or other similar assets? If &quot;Yes,&quot; complete</td>
<td></td>
</tr>
<tr>
<td>Schedule D, Part III</td>
<td></td>
</tr>
<tr>
<td>9. Did the organization report an amount in Part X, line 21, for escrow</td>
<td></td>
</tr>
<tr>
<td>or custodial account liability, serve as a custodian for amounts not</td>
<td></td>
</tr>
<tr>
<td>listed in Part X; or provide credit counseling, debt management,</td>
<td></td>
</tr>
<tr>
<td>credit repair, or debt negotiation services? If &quot;Yes,&quot; complete</td>
<td></td>
</tr>
<tr>
<td>Schedule D, Part IV</td>
<td></td>
</tr>
<tr>
<td>10. Did the organization, directly or through a related organization,</td>
<td></td>
</tr>
<tr>
<td>hold assets in temporarily restricted endowments, permanent</td>
<td></td>
</tr>
<tr>
<td>endowments, or quasi-endowments? If &quot;Yes,&quot; complete Schedule D,</td>
<td></td>
</tr>
<tr>
<td>Part V</td>
<td></td>
</tr>
<tr>
<td>11. If the organization’s answer to any of the following questions is</td>
<td></td>
</tr>
<tr>
<td>&quot;Yes,&quot; then complete Schedule D, Parts VI, VII, VIII, IX, or X</td>
<td></td>
</tr>
<tr>
<td>as applicable.</td>
<td></td>
</tr>
<tr>
<td>a. Did the organization report an amount for land, buildings, and</td>
<td></td>
</tr>
<tr>
<td>equipment in Part X, line 10? If &quot;Yes,&quot; complete Schedule D, Part VI</td>
<td></td>
</tr>
<tr>
<td>b. Did the organization report an amount for investments - other</td>
<td></td>
</tr>
<tr>
<td>securities in Part X, line 12 that is 5% or more of its total assets</td>
<td></td>
</tr>
<tr>
<td>reported in Part X, line 16? If &quot;Yes,&quot; complete Schedule D, Part VII</td>
<td></td>
</tr>
<tr>
<td>c. Did the organization report an amount for investments - program</td>
<td></td>
</tr>
<tr>
<td>related in Part X, line 13 that is 5% or more of its total assets</td>
<td></td>
</tr>
<tr>
<td>reported in Part X, line 16? If &quot;Yes,&quot; complete Schedule D, Part VIII</td>
<td></td>
</tr>
<tr>
<td>d. Did the organization report an amount for other assets in Part X,</td>
<td></td>
</tr>
<tr>
<td>line 15 that is 5% or more of its total assets reported in Part X,</td>
<td></td>
</tr>
<tr>
<td>line 16? If &quot;Yes,&quot; complete Schedule D, Part IX</td>
<td></td>
</tr>
<tr>
<td>e. Did the organization report an amount for other liabilities in Part</td>
<td></td>
</tr>
<tr>
<td>X, line 25? If &quot;Yes,&quot; complete Schedule D, Part X</td>
<td></td>
</tr>
<tr>
<td>f. Did the organization’s separate or consolidated financial</td>
<td></td>
</tr>
<tr>
<td>statements for the tax year include a footnote that addresses the</td>
<td></td>
</tr>
<tr>
<td>organization’s liability for uncertain tax positions under FIN 48 (ASC</td>
<td></td>
</tr>
<tr>
<td>740)? If &quot;Yes,&quot; complete Schedule D, Part X</td>
<td></td>
</tr>
<tr>
<td>12a. Did the organization obtain separate, independent audited financial</td>
<td></td>
</tr>
<tr>
<td>statements for the tax year? If &quot;Yes,&quot; complete Schedule D, Parts XI</td>
<td></td>
</tr>
<tr>
<td>and XII</td>
<td></td>
</tr>
<tr>
<td>b. Was the organization included in consolidated, independent audited</td>
<td></td>
</tr>
<tr>
<td>financial statements for the tax year? If &quot;Yes,&quot; and if the</td>
<td></td>
</tr>
<tr>
<td>organization answered &quot;No&quot; to line 12a, then completing Schedule D,</td>
<td></td>
</tr>
<tr>
<td>Parts XI and XII is optional</td>
<td></td>
</tr>
<tr>
<td>13. Is the organization a school described in section 170(b)(1)(A)(ii)?</td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; complete Schedule E</td>
<td></td>
</tr>
<tr>
<td>14a. Did the organization maintain an office, employees, or agents</td>
<td></td>
</tr>
<tr>
<td>outside of the United States?</td>
<td></td>
</tr>
<tr>
<td>b. Did the organization have aggregate revenues or expenses of more</td>
<td></td>
</tr>
<tr>
<td>than $10,000 from grantmaking, fundraising, business, investment,</td>
<td></td>
</tr>
<tr>
<td>and program service activities outside the United States, or aggregate</td>
<td></td>
</tr>
<tr>
<td>foreign investments valued at $100,000 or more? If &quot;Yes,&quot; complete</td>
<td></td>
</tr>
<tr>
<td>Schedule F, Parts I and IV</td>
<td></td>
</tr>
<tr>
<td>15. Did the organization report on Part IX, column (A), line 3, more</td>
<td></td>
</tr>
<tr>
<td>than $5,000 of grants or other assistance to or for any foreign</td>
<td></td>
</tr>
<tr>
<td>organization? If &quot;Yes,&quot; complete Schedule F, Parts II and IV</td>
<td></td>
</tr>
<tr>
<td>16. Did the organization report on Part IX, column (A), line 3, more</td>
<td></td>
</tr>
<tr>
<td>than $5,000 of aggregate grants or other assistance to or for foreign</td>
<td></td>
</tr>
<tr>
<td>individuals? If &quot;Yes,&quot; complete Schedule F, Parts III and IV</td>
<td></td>
</tr>
<tr>
<td>17. Did the organization report a total of more than $15,000 of</td>
<td></td>
</tr>
<tr>
<td>expenses for professional fundraising services on Part IX, column</td>
<td></td>
</tr>
<tr>
<td>(A), lines 6 and 11e? If &quot;Yes,&quot; complete Schedule G, Part I</td>
<td></td>
</tr>
<tr>
<td>18. Did the organization report more than $15,000 total of</td>
<td></td>
</tr>
<tr>
<td>fundraising event gross income and contributions on Part VIII, lines</td>
<td></td>
</tr>
<tr>
<td>1c and 8a? If &quot;Yes,&quot; complete Schedule G, Part II</td>
<td></td>
</tr>
<tr>
<td>19. Did the organization report more than $15,000 of gross income from</td>
<td></td>
</tr>
<tr>
<td>gaming activities on Part VIII, line 9a? If &quot;Yes,&quot;</td>
<td></td>
</tr>
<tr>
<td>complete Schedule G, Part III</td>
<td></td>
</tr>
</tbody>
</table>
### Part IV Checklist of Required Schedules (continued)

**20a** Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*

**b** If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

**21** Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*

**22** Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and II*

**23** Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization’s current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*

**24a** Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25a*

**24b** Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?

**24c** Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?

**24d** Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?

**25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*

**b** Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization’s prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*

**26** Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? *If "Yes," complete Schedule L, Part II*

**27** Did the organization provide a grant or other assistance to an officer, director, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part III*

**28** Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):

**a** A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*

**b** A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*

**c** An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV*

**29** Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*

**30** Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*

**31** Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*

**32** Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*

**33** Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*

**34** Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*

**35a** Did the organization have a controlled entity within the meaning of section 512(b)(13)?

**b** If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*

**36 Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*

**37** Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*

**38** Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? *Note, All Form 990 filers are required to complete Schedule O*
### Part V
**Statements Regarding Other IRS Filings and Tax Compliance**

### 1a
Enter the number reported in Box 3 of Form 1096. Enter 0 if not applicable.

<table>
<thead>
<tr>
<th>1a</th>
<th>90</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

### 1b
Enter the number of Forms W-2G included in line 1a. Enter 0 if not applicable.

<table>
<thead>
<tr>
<th>1b</th>
<th>0</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

### 1c
Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?

### 2a
Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.

<table>
<thead>
<tr>
<th>2a</th>
<th>89</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

### 2b
If at least one is reported on line 2a, did the organization file all required federal employment tax returns?

#### Note.
If the sum of lines 1a and 2a is greater than 250, you may be required to [e-file](#) (see instructions).

### 3a
Did the organization have unrelated business gross income of $1,000 or more during the year?

<table>
<thead>
<tr>
<th>3a</th>
<th>X</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

### 3b
If "Yes," has it filed a Form 990-T for this year?

#### For line 3b, provide an explanation in Schedule O.

### 4a
At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

<table>
<thead>
<tr>
<th>4a</th>
<th>X</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

### 4b
If "Yes," enter the name of the foreign country:


### 5a
Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?

<table>
<thead>
<tr>
<th>5a</th>
<th>X</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

### 5b
Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?

<table>
<thead>
<tr>
<th>5b</th>
<th>X</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

### 5c
If "Yes," to line 5a or 5b, did the organization file Form 8886-T?

### 6a
Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?

<table>
<thead>
<tr>
<th>6a</th>
<th>X</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

### 6b
If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?

### 7 Organizations that may receive deductible contributions under section 170(c).

#### a
Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?

<table>
<thead>
<tr>
<th>7a</th>
<th>X</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

#### b
If "Yes," did the organization notify the donor of the value of the goods or services provided?

<table>
<thead>
<tr>
<th>7b</th>
<th>X</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

#### c
Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?

<table>
<thead>
<tr>
<th>7c</th>
<th>X</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

#### d
If "Yes," indicate the number of Forms 8282 filed during the year.

<table>
<thead>
<tr>
<th>7d</th>
<th></th>
</tr>
</thead>
</table>

#### e
Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

<table>
<thead>
<tr>
<th>7e</th>
<th>X</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

#### f
Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

<table>
<thead>
<tr>
<th>7f</th>
<th>X</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

#### g
If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?

<table>
<thead>
<tr>
<th>7g</th>
<th>N/A</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

#### h
If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?

<table>
<thead>
<tr>
<th>7h</th>
<th>N/A</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

### 8 Sponsoring organizations maintaining donor advised funds.

Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?

<table>
<thead>
<tr>
<th>8</th>
<th>N/A</th>
</tr>
</thead>
</table>

### 9 Sponsoring organizations maintaining donor advised funds.

#### a
Did the sponsoring organization make any taxable distributions under section 4966?

<table>
<thead>
<tr>
<th>9a</th>
<th>N/A</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

#### b
Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?

<table>
<thead>
<tr>
<th>9b</th>
<th>N/A</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

### 10 Section 501(c)(7) organizations. Enter:

#### a
Initiation fees and capital contributions included on Part VIII, line 12

<table>
<thead>
<tr>
<th>10a</th>
<th>N/A</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

#### b
Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities

<table>
<thead>
<tr>
<th>10b</th>
<th>N/A</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

### 11 Section 501(c)(12) organizations. Enter:

#### a
Gross income from members or shareholders

<table>
<thead>
<tr>
<th>11a</th>
<th>N/A</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

#### b
Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)

<table>
<thead>
<tr>
<th>11b</th>
<th></th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

### 12a Section 4947(a)(1) non-exempt charitable trusts.

Is the organization filing Form 990 in lieu of Form 1041?

<table>
<thead>
<tr>
<th>12a</th>
<th></th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

### 12b
If "Yes," enter the amount of tax-exempt interest received or accrued during the year.

<table>
<thead>
<tr>
<th>12b</th>
<th>N/A</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

### 13 Section 501(c)(29) qualified nonprofit health insurance issuers.

#### a
Is the organization licensed to issue qualified health plans in more than one state?

<table>
<thead>
<tr>
<th>13a</th>
<th>N/A</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

#### b
Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans

<table>
<thead>
<tr>
<th>13b</th>
<th></th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

#### c
Enter the amount of reserves on hand

<table>
<thead>
<tr>
<th>13c</th>
<th></th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

### 14a Did the organization receive any payments for indoor tanning services during the tax year?

<table>
<thead>
<tr>
<th>14a</th>
<th>X</th>
</tr>
</thead>
</table>

**Yes** | **No** |
-----------------|-----------------|

### 14b
If "Yes," has it filed a Form 720 to report these payments?

**If "No," provide an explanation in Schedule O**

---

**Note:** See the instructions for additional information. The organization must report on Schedule O.
Part VI | Governance, Management, and Disclosure  

For each “Yes” response to lines 2 through 7b below, and for a “No” response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

1a Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.

1b Enter the number of voting members included in line 1a, above, who are independent.

2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?

3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?

4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?

5 Did the organization become aware during the year of a significant diversion of the organization’s assets?

6 Did the organization have members or stockholders?

7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?

7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?

8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:

8a The governing body?

8b Each committee with authority to act on behalf of the governing body?

9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization’s mailing address? If “Yes,” provide the names and addresses in Schedule O.

Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

10a Did the organization have local chapters, branches, or affiliates?

10b If “Yes,” did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization’s exempt purposes?

11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?

11b Describe in Schedule O the process, if any, used by the organization to review this Form 990.

12a Did the organization have a written conflict of interest policy? If “No,” go to line 13.

12b If officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?

12c Did the organization regularly and consistently monitor and enforce compliance with the policy? If “Yes,” describe in Schedule O how this was done.

13 Did the organization have a written whistleblower policy?

14 Did the organization have a written document retention and destruction policy?

15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?

15a The organization’s CEO, Executive Director, or top management official.

15b Other officers or key employees of the organization.

If “Yes” to line 15a or 15b, describe the process in Schedule O (see instructions).

16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?

16b If “Yes,” did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization’s exempt status with respect to such arrangements?

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed.

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

X Own website

☐ Another’s website

☐ Upon request

☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization’s books and records.

BRIAN SPANG - (408) 271-6873

110 SOUTH MARKET STREET, SAN JOSE, CA 95113-2383
### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization’s tax year.

- List all of the organization’s **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.
- List all of the organization’s **current** key employees, if any. See instructions for definition of “key employee.”
- List the organization’s five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization’s **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization’s **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

- Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

<table>
<thead>
<tr>
<th>(A) Name and Title</th>
<th>(B) Average hours per week</th>
<th>(C) Position</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>(list any hours for related organizations below line)</td>
<td>Director/trustee</td>
</tr>
<tr>
<td>HILDY SHANDELL PRESIDENT</td>
<td>6.00</td>
<td>X</td>
</tr>
<tr>
<td>CORNELIA PENDLETON SECRETARY</td>
<td>2.00</td>
<td>X</td>
</tr>
<tr>
<td>WILLIAM FAULKNER TREASURER</td>
<td>3.00</td>
<td>X</td>
</tr>
<tr>
<td>TAD FREESE VICE PRESIDENT</td>
<td>3.00</td>
<td>X</td>
</tr>
<tr>
<td>GLENDA DORCHAK TRUSTEE</td>
<td>3.00</td>
<td></td>
</tr>
<tr>
<td>PETER LIPMAN TRUSTEE</td>
<td>2.00</td>
<td></td>
</tr>
<tr>
<td>ALAYNE YELLUM TRUSTEE</td>
<td>1.00</td>
<td></td>
</tr>
<tr>
<td>JEANNIE PEDROZA TRUSTEE</td>
<td>1.00</td>
<td></td>
</tr>
<tr>
<td>DIPTI MATHUR TRUSTEE</td>
<td>1.00</td>
<td></td>
</tr>
<tr>
<td>EILEN FERNANDES TRUSTEE</td>
<td>1.00</td>
<td></td>
</tr>
<tr>
<td>EVELYN NEELY TRUSTEE</td>
<td>1.00</td>
<td></td>
</tr>
<tr>
<td>PETER CROSS TRUSTEE</td>
<td>2.00</td>
<td></td>
</tr>
<tr>
<td>CHERYL KIDDOO TRUSTEE</td>
<td>2.00</td>
<td></td>
</tr>
<tr>
<td>RITA NORTON TRUSTEE</td>
<td>2.00</td>
<td></td>
</tr>
<tr>
<td>ROGER BOWIE TRUSTEE</td>
<td>1.00</td>
<td></td>
</tr>
<tr>
<td>SRIPRASADH CADAMBI TRUSTEE</td>
<td>0.50</td>
<td></td>
</tr>
<tr>
<td>AMY RAPPORT TRUSTEE</td>
<td>1.00</td>
<td></td>
</tr>
</tbody>
</table>
### Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

(continued)

<table>
<thead>
<tr>
<th>(A) Name and title</th>
<th>(B) Average hours per week (list any hours for related organizations below line)</th>
<th>(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)</th>
<th>(D) Reportable compensation from the organization (W-2/1099-MISC)</th>
<th>(E) Reportable compensation from related organizations (W-2/1099-MISC)</th>
<th>(F) Estimated amount of other compensation from the organization and related organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>(18) ANNEKE DURY TRUSTEE</td>
<td>2.00</td>
<td>X</td>
<td>0.</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>(19) RICHARD KARP TRUSTEE</td>
<td>1.00</td>
<td>X</td>
<td>0.</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>(20) THANG DO TRUSTEE</td>
<td>1.00</td>
<td>X</td>
<td>0.</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>(21) SUSAN KRANE EXECUTIVE DIRECTOR</td>
<td>40.00</td>
<td>X</td>
<td>245,366.</td>
<td>0.</td>
<td>12,883.</td>
</tr>
<tr>
<td>(22) BRIAN SPANG FINANCE DIRECTOR</td>
<td>40.00</td>
<td>X</td>
<td>90,071.</td>
<td>0.</td>
<td>4,951.</td>
</tr>
</tbody>
</table>

1b Sub-total | 335,437. | 0. | 17,834. |

c Total from continuation sheets to Part VII, Section A | | 0. | 0. | 0. |

d Total (add lines 1b and 1c) | 335,437. | 0. | 17,834. |

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization | 1 |

3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual. | 

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? If "Yes," complete Schedule J for such individual. | 

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person. | 

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>

### Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization’s tax year.

<table>
<thead>
<tr>
<th>(A) Name and business address</th>
<th>(B) Description of services</th>
<th>(C) Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>CREATIVE SECURITY COMPANY, INC.</td>
<td>SECURITY SERVICES</td>
<td>176,626.</td>
</tr>
</tbody>
</table>

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization | 1 |
## Part VIII  Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII.

<table>
<thead>
<tr>
<th>Contributions, Gifts, Grants, and Other Similar Amounts</th>
<th>(A) Total revenue</th>
<th>(B) Related or Exempt Function Revenue</th>
<th>(C) Unrelated Business Revenue</th>
<th>(D) Revenue Excluded from Tax Under Sections 512-514</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a Federated campaigns</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1b Membership dues</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1c Fundraising events</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1d Related organizations</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1e Government grants (contributions)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1f All other contributions, gifts, grants, and similar</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>amounts not included above</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1g Noncash contributions included in lines 1a-1f $</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>h Total, Add lines 1a-1f</td>
<td></td>
<td></td>
<td></td>
<td>3,014,695</td>
</tr>
</tbody>
</table>

### Program Service Revenue

<table>
<thead>
<tr>
<th>Business Code</th>
<th>Program Service Revenue</th>
</tr>
</thead>
<tbody>
<tr>
<td>713990</td>
<td>公共项目</td>
</tr>
<tr>
<td>713990</td>
<td>艺术课程合同及</td>
</tr>
</tbody>
</table>

### Investment Income (including dividends, interest, and other similar amounts)

372,523

### Royalties

- (i) Real
- (ii) Personal

### Gross Income from Gaming Activities

- See Part IV, line 19
- a Gross sales of inventory, less returns and allowances
- b Less: cost of goods sold
- c Net income (loss) from gaming activities

<table>
<thead>
<tr>
<th>Business Code</th>
<th>Other Revenue</th>
</tr>
</thead>
<tbody>
<tr>
<td>713990</td>
<td></td>
</tr>
<tr>
<td>502,150</td>
<td></td>
</tr>
<tr>
<td>43,390</td>
<td></td>
</tr>
</tbody>
</table>

### Miscellaneous Revenue

<table>
<thead>
<tr>
<th>Business Code</th>
<th>Miscellaneous Revenue</th>
</tr>
</thead>
<tbody>
<tr>
<td>713990</td>
<td>MISC INCOME</td>
</tr>
</tbody>
</table>

### Total Revenue

- See instructions
- Add lines 11a-11d
- Add lines 12

<table>
<thead>
<tr>
<th>Business Code</th>
<th>Total Revenue</th>
</tr>
</thead>
<tbody>
<tr>
<td>713990</td>
<td></td>
</tr>
<tr>
<td>36,563</td>
<td></td>
</tr>
<tr>
<td>4,261,585</td>
<td></td>
</tr>
<tr>
<td>692,391</td>
<td></td>
</tr>
<tr>
<td>44,194</td>
<td></td>
</tr>
<tr>
<td>510,305</td>
<td></td>
</tr>
</tbody>
</table>
**Part IX - Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

<table>
<thead>
<tr>
<th></th>
<th>(A) Total expenses</th>
<th>(B) Program service expenses</th>
<th>(C) Management and general expenses</th>
<th>(D) Fundraising expenses</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Grants and other assistance to domestic individuals. See Part IV, line 22</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Benefits paid to or for members</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Compensation of current officers, directors, trustees, and key employees</td>
<td>360,008</td>
<td>144,972</td>
<td>135,961</td>
</tr>
<tr>
<td>6</td>
<td>Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Other salaries and wages</td>
<td>1,802,567</td>
<td>1,383,359</td>
<td>173,692</td>
</tr>
<tr>
<td>8</td>
<td>Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)</td>
<td>60,215</td>
<td>36,249</td>
<td>8,275</td>
</tr>
<tr>
<td>9</td>
<td>Other employee benefits</td>
<td>119,323</td>
<td>66,045</td>
<td>22,732</td>
</tr>
<tr>
<td>10</td>
<td>Payroll taxes</td>
<td>169,595</td>
<td>161,138</td>
<td>3,645</td>
</tr>
<tr>
<td>11</td>
<td>Fees for services (non-employees):</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Management</td>
<td>38,889</td>
<td>38,889</td>
<td>38,889</td>
</tr>
<tr>
<td></td>
<td>Legal</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Accounting</td>
<td>41,130</td>
<td>41,130</td>
<td>41,130</td>
</tr>
<tr>
<td></td>
<td>Lobbying</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Professional fundraising services. See Part IV, line 17</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Investment management fees</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)</td>
<td>458,060</td>
<td>301,669</td>
<td>80,522</td>
</tr>
<tr>
<td>12</td>
<td>Advertising and promotion</td>
<td>135,954</td>
<td>128,286</td>
<td>7,641</td>
</tr>
<tr>
<td>13</td>
<td>Office expenses</td>
<td>237,509</td>
<td>98,440</td>
<td>83,541</td>
</tr>
<tr>
<td>14</td>
<td>Information technology</td>
<td>70,543</td>
<td>34,253</td>
<td>13,080</td>
</tr>
<tr>
<td>15</td>
<td>Royalties</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16</td>
<td>Occupancy</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17</td>
<td>Travel</td>
<td>229,655</td>
<td>187,132</td>
<td>42,305</td>
</tr>
<tr>
<td>18</td>
<td>Payments of travel or entertainment expenses for any federal, state, or local public officials</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>19</td>
<td>Conferences, conventions, and meetings</td>
<td>2,602</td>
<td>570</td>
<td>874</td>
</tr>
<tr>
<td>20</td>
<td>Interest</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>21</td>
<td>Payments to affiliates</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>22</td>
<td>Depreciation, depletion, and amortization</td>
<td>4,091</td>
<td>3,681</td>
<td>205</td>
</tr>
<tr>
<td>23</td>
<td>Insurance</td>
<td>35,129</td>
<td>32,534</td>
<td>1,519</td>
</tr>
<tr>
<td>24</td>
<td>Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>PURCHASED ART COLLECTION</td>
<td>200,124</td>
<td>200,124</td>
<td>200,124</td>
</tr>
<tr>
<td></td>
<td>EXHIBITION COST</td>
<td>151,039</td>
<td>150,989</td>
<td>150,989</td>
</tr>
<tr>
<td></td>
<td>SHIPPING AND STORAGE</td>
<td>133,316</td>
<td>133,261</td>
<td>133,261</td>
</tr>
<tr>
<td></td>
<td>MATERIALS</td>
<td>66,927</td>
<td>66,578</td>
<td>66,578</td>
</tr>
<tr>
<td></td>
<td>All other expenses</td>
<td>500</td>
<td>500</td>
<td>500</td>
</tr>
<tr>
<td>25</td>
<td>Total functional expenses. Add lines 1 through 24e</td>
<td>4,317,176</td>
<td>3,129,280</td>
<td>654,077</td>
</tr>
</tbody>
</table>

**Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.
### Part X - Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

<table>
<thead>
<tr>
<th></th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Cash - non-interest-bearing</td>
<td>626,692</td>
</tr>
<tr>
<td>2</td>
<td>Savings and temporary cash investments</td>
<td>926,654</td>
</tr>
<tr>
<td>3</td>
<td>Pledges and grants receivable, net</td>
<td>2,275,423</td>
</tr>
<tr>
<td>4</td>
<td>Accounts receivable, net</td>
<td>59,023</td>
</tr>
<tr>
<td>5</td>
<td>Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L</td>
<td>271,000</td>
</tr>
<tr>
<td>6</td>
<td>Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees’ beneficiary organizations (see instr). Complete Part II of Sch L</td>
<td>6</td>
</tr>
<tr>
<td>7</td>
<td>Notes and loans receivable, net</td>
<td>81,440</td>
</tr>
<tr>
<td>8</td>
<td>Inventories for sale or use</td>
<td>81,831</td>
</tr>
<tr>
<td>9</td>
<td>Prepaid expenses and deferred charges</td>
<td>1,710,296</td>
</tr>
<tr>
<td>10a</td>
<td>Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D</td>
<td>10b</td>
</tr>
<tr>
<td>10b</td>
<td>Less: accumulated depreciation</td>
<td>15,215</td>
</tr>
<tr>
<td>11</td>
<td>Investments - publicly traded securities</td>
<td>9,416,941</td>
</tr>
<tr>
<td>12</td>
<td>Investments - other securities. See Part IV, line 11</td>
<td>12</td>
</tr>
<tr>
<td>13</td>
<td>Investments - program-related. See Part IV, line 11</td>
<td>13</td>
</tr>
<tr>
<td>14</td>
<td>Intangible assets</td>
<td>930,117</td>
</tr>
<tr>
<td>15</td>
<td>Other assets. See Part IV, line 11</td>
<td>15</td>
</tr>
<tr>
<td>16</td>
<td><strong>Total assets. Add lines 1 through 15 (must equal line 34)</strong></td>
<td>14,684,336</td>
</tr>
<tr>
<td>17</td>
<td>Accounts payable and accrued expenses</td>
<td>234,862</td>
</tr>
<tr>
<td>18</td>
<td>Grants payable</td>
<td>18</td>
</tr>
<tr>
<td>19</td>
<td>Deferred revenue</td>
<td>154,690</td>
</tr>
<tr>
<td>20</td>
<td>Tax-exempt bond liabilities</td>
<td>20</td>
</tr>
<tr>
<td>21</td>
<td>Escrow or custodial account liability. Complete Part IV of Schedule D</td>
<td>21</td>
</tr>
<tr>
<td>22</td>
<td>Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L</td>
<td>22</td>
</tr>
<tr>
<td>23</td>
<td>Secured mortgages and notes payable to unrelated third parties</td>
<td>23</td>
</tr>
<tr>
<td>24</td>
<td>Unsecured notes and loans payable to unrelated third parties</td>
<td>24</td>
</tr>
<tr>
<td>25</td>
<td>Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D</td>
<td>25</td>
</tr>
<tr>
<td>26</td>
<td><strong>Total liabilities. Add lines 17 through 25</strong></td>
<td>389,552</td>
</tr>
</tbody>
</table>

**Assets**

**Liabilities**

**Net Assets or Fund Balances**

**Organizations that follow SFAS 117 (ASC 958), check here ♦️ and complete lines 27 through 29, and lines 33 and 34.**

<table>
<thead>
<tr>
<th></th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>27</td>
<td>Unrestricted net assets</td>
<td>1,270,305</td>
</tr>
<tr>
<td>28</td>
<td>Temporarily restricted net assets</td>
<td>4,669,134</td>
</tr>
<tr>
<td>29</td>
<td>Permanently restricted net assets</td>
<td>8,355,345</td>
</tr>
</tbody>
</table>

**Organizations that do not follow SFAS 117 (ASC 958), check here ♦️ and complete lines 30 through 34.**

<table>
<thead>
<tr>
<th></th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>30</td>
<td>Capital stock or trust principal, or current funds</td>
<td>30</td>
</tr>
<tr>
<td>31</td>
<td>Paid-in or capital surplus, or land, building, or equipment fund</td>
<td>31</td>
</tr>
<tr>
<td>32</td>
<td>Retained earnings, endowment, accumulated income, or other funds</td>
<td>32</td>
</tr>
<tr>
<td>33</td>
<td>Total net assets or fund balances</td>
<td>14,294,784</td>
</tr>
<tr>
<td>34</td>
<td>Total liabilities and net assets/fund balances</td>
<td>14,684,336</td>
</tr>
</tbody>
</table>
### Part XI | Reconciliation of Net Assets

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Line 1</th>
<th>Line 2</th>
<th>Difference</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total revenue (must equal Part VIII, column (A), line 12)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Total expenses (must equal Part IX, column (A), line 25)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Revenue less expenses. Subtract line 2 from line 1</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Net unrealized gains (losses) on investments</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Donated services and use of facilities</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Investment expenses</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Prior period adjustments</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Other changes in net assets or fund balances (explain in Schedule O)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part XII | Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Line 1</th>
<th>Line 2</th>
<th>Difference</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Accounting method used to prepare the Form 990:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Cash [ ] Accrual [x] Other [ ]</td>
<td>2a</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td></td>
<td>If the organization changed its method of accounting from a prior year or checked &quot;Other,&quot; explain in Schedule O.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2a</td>
<td>Were the organization's financial statements compiled or reviewed by an independent accountant?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If &quot;Yes,&quot; check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>[ ] Separate basis [ ] Consolidated basis [ ] Both consolidated and separate basis</td>
<td>2b</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b Were the organization's financial statements audited by an independent accountant?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If &quot;Yes,&quot; check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>[x] Separate basis [ ] Consolidated basis [ ] Both consolidated and separate basis</td>
<td>2c</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c If &quot;Yes&quot; to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3a</td>
<td>As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If &quot;Yes,&quot; the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits</td>
<td>3b</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### Part I: Reason for Public Charity Status

(All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

1. A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
2. A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).)
3. A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
4. A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital’s name, city, and state:
5. An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
6. A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
7. An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
8. A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
9. An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
10. An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
11. An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g.

- **a** Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- **b** Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- **c** Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- **d** Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

- **e** Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

- **f** Enter the number of supported organizations .................................................................

- **g** Provide the following information about the supported organization(s).

<table>
<thead>
<tr>
<th>(i) Name of supported organization</th>
<th>(ii) EIN</th>
<th>(iii) Type of organization (described on line 1-9 above (see instructions))</th>
<th>(iv) Is the organization listed in your governing document?</th>
<th>(v) Amount of monetary support (see instructions)</th>
<th>(vi) Amount of other support (see instructions)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Yes</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>No</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Total**

---

LHA For Paperwork Reduction Act Notice, see the Instructions for Schedule A (Form 990 or 990-EZ) 2015

Form 990 or 990-EZ. 532021 09-23-15
### Section A. Public Support

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year) beginning in</th>
<th>(a) 2011</th>
<th>(b) 2012</th>
<th>(c) 2013</th>
<th>(d) 2014</th>
<th>(e) 2015</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1  Gifts, grants, contributions, and membership fees received. (Do not include any “unusual grants.”)</td>
<td>3125215.</td>
<td>4509023.</td>
<td>3125288.</td>
<td>2746922.</td>
<td>3014695.</td>
<td>16521143.</td>
</tr>
<tr>
<td>2  Tax revenues levied for the organization’s benefit and either paid to or expended on its behalf</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3  The value of services or facilities furnished by a governmental unit to the organization without charge</td>
<td>1217969.</td>
<td>1217969.</td>
<td>1310400.</td>
<td>1544400.</td>
<td>1544501.</td>
<td>6835239.</td>
</tr>
<tr>
<td>4  Total. Add lines 1 through 3</td>
<td>4343184.</td>
<td>5726992.</td>
<td>4435688.</td>
<td>4291322.</td>
<td>4559196.</td>
<td>23356382.</td>
</tr>
<tr>
<td>5  The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>2094165.</td>
</tr>
</tbody>
</table>

#### Section B. Total Support

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year) beginning in</th>
<th>(a) 2011</th>
<th>(b) 2012</th>
<th>(c) 2013</th>
<th>(d) 2014</th>
<th>(e) 2015</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>7  Amounts from line 4</td>
<td>4343184.</td>
<td>5726992.</td>
<td>4435688.</td>
<td>4291322.</td>
<td>4559196.</td>
<td>23356382.</td>
</tr>
<tr>
<td>8  Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources</td>
<td>365,526.</td>
<td>486,435.</td>
<td>454,165.</td>
<td>444,825.</td>
<td>498,400.</td>
<td>2249351.</td>
</tr>
<tr>
<td>9  Net income from unrelated business activities, whether or not the business is regularly carried on</td>
<td>17,935.</td>
<td>22,113.</td>
<td>28,796.</td>
<td>35,659.</td>
<td>44,194.</td>
<td>148,697.</td>
</tr>
<tr>
<td>10  Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI)</td>
<td>17,452.</td>
<td>424.</td>
<td>11,489.</td>
<td>36,563.</td>
<td>65,928.</td>
<td></td>
</tr>
<tr>
<td>11  Total support. Add lines 7 through 10</td>
<td>25820358.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>12  Gross receipts from related activities, etc. (see instructions)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>4,346,405.</td>
</tr>
<tr>
<td>13  First five years. If the Form 990 is for the organization’s first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Section C. Computation of Public Support Percentage

<table>
<thead>
<tr>
<th></th>
<th>14</th>
<th>15</th>
</tr>
</thead>
<tbody>
<tr>
<td>14  Public support percentage for 2015 (line 6, column (f) divided by line 11, column (f))</td>
<td>82.35%</td>
<td>80.23%</td>
</tr>
<tr>
<td>15  Public support percentage from 2014 Schedule A, Part II, line 14</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

16a 33 1/3% support test - 2015. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | |

16b 33 1/3% support test - 2014. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | |

17a 10% -facts-and-circumstances test - 2015. If the organization did not check the box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization | | |

17b 10% -facts-and-circumstances test - 2014. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization | | |

18  Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions | | |
### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

#### Section A. Public Support

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2011</th>
<th>(b) 2012</th>
<th>(c) 2013</th>
<th>(d) 2014</th>
<th>(e) 2015</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Gifts, grants, contributions, and</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>membership fees received. (Do not</td>
<td></td>
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<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>include any &quot;unusual grants.&quot;)</td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>2. Gross receipts from admissions,</td>
<td></td>
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<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>merchandise sold or services performed,</td>
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<td></td>
<td></td>
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<td></td>
<td></td>
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<tr>
<td>or facilities furnished in any activity</td>
<td></td>
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</tr>
<tr>
<td>that is related to the organization's</td>
<td></td>
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</tr>
<tr>
<td>tax-exempt purpose</td>
<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>3. Gross receipts from activities that</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>are not an unrelated trade or business</td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>under section 513</td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4. Tax revenues levied for the organ-</td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>ization's benefit and either paid to</td>
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<td></td>
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<tr>
<td>or expended on its behalf</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5. The value of services or facilities</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>furnished by a governmental unit to the</td>
<td></td>
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<td></td>
</tr>
<tr>
<td>organization without charge</td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6. Total. Add lines 1 through 5</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7a Amounts included on lines 1, 2, and</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3 received from disqualified persons</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7b Amounts included on lines 2 and 3</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>received from other than disqualified</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>persons that exceed the greater of $5,000</td>
<td></td>
<td></td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>or 1% of the amount on line 13 for the</td>
<td></td>
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<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>year</td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7c Add lines 7a and 7b</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8. Public support. (Subtract line 7c from</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>line 6)</td>
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<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Section B. Total Support

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2011</th>
<th>(b) 2012</th>
<th>(c) 2013</th>
<th>(d) 2014</th>
<th>(e) 2015</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>9. Amounts from line 6</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10a Gross income from interest, dividends,</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>payments received on securities loans, rents,</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>royalties and income from similar sources</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10b Unrelated business taxable income (less</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>section 511 taxes) from businesses</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>acquired after June 30, 1975</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10c Add lines 10a and 10b</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11. Net income from unrelated business</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>activities not included in line 10b,</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>whether or not the business is</td>
<td></td>
<td></td>
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<tr>
<td>regularly carried on</td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>12. Other income. Do not include gain or</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>loss from the sale of capital assets (Explain in Part VI)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>13. Total support. (Add lines 9, 10c, 11,</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>and 12.)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>14. First five years. If the Form 990 is</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>for the organization's first, second,</td>
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<td></td>
</tr>
<tr>
<td>third, fourth, or fifth tax year as a</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>section 501(c)(3) organization,</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>check this box and stop here</td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

#### Section C. Computation of Public Support Percentage

15. Public support percentage for 2015 (line 8, column (f) divided by line 13, column (f)) 15%  
16. Public support percentage from 2014 Schedule A, Part III, line 15 16%  

#### Section D. Computation of Investment Income Percentage

17. Investment income percentage for 2015 (line 10c, column (f) divided by line 13, column (f)) 17%  
18. Investment income percentage from 2014 Schedule A, Part III, line 17 18%  

19a 33 1/3% support tests - 2015. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization  

19b 33 1/3% support tests - 2014. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization  

20. Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions
### Part VI. Supporting Organizations

(Complete only if you checked a box in line 11 on Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1  Are all of the organization’s supported organizations listed by name in the organization’s governing documents?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “No,” describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2  Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “Yes,” explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “Yes,” answer (b) and (c) below.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “Yes,” describe in Part VI when and how the organization made the determination.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “Yes,” explain in Part VI what controls the organization put in place to ensure such use.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4a Was any supported organization not organized in the United States (“foreign supported organization”)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “Yes,” and if you checked 11a or 11b in Part I, answer (b) and (c) below.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “Yes,” describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “Yes,” explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5a Did the organization add, substitute, or remove any supported organizations during the tax year?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “Yes,” answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization’s organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6a Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization’s supported organizations?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “Yes,” provide detail in Part VI.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7  Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “Yes,” complete Part I of Schedule L (Form 990 or 990-EZ).</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8  Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “Yes,” complete Part I of Schedule L (Form 990 or 990-EZ).</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “Yes,” provide detail in Part VI.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “Yes,” provide detail in Part VI.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “Yes,” provide detail in Part VI.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “Yes,” answer 10b below.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Part IV  Supporting Organizations (continued)

11 Has the organization accepted a gift or contribution from any of the following persons?
   a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?
   b A family member of a person described in (a) above?
   c A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.

Section B. Type I Supporting Organizations

1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization’s directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization’s activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.

2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.

Section C. Type II Supporting Organizations

1 Were a majority of the organization’s directors or trustees during the tax year also a majority of the directors or trustees of each of the organization’s supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

Section D. All Type III Supporting Organizations

1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization’s tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization’s governing documents in effect on the date of notification, to the extent not previously provided?

2 Were any of the organization’s officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).

3 By reason of the relationship described in (2), did the organization’s supported organizations have a significant voice in the organization’s investment policies and in directing the use of the organization’s income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization’s supported organizations played in this regard.

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):
   a The organization satisfied the Activities Test. Complete line 2 below.
   b The organization is the parent of each of its supported organizations. Complete line 3 below.
   c The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).

2 Activities Test. Answer (a) and (b) below.
   a Did substantially all of the organization’s activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
   b Did the activities described in (a) constitute activities that, but for the organization’s involvement, one or more of the organization’s supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization’s position that its supported organization(s) would have engaged in these activities but for the organization’s involvement.

3 Parent of Supported Organizations. Answer (a) and (b) below.
   a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.
   b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.
### Section A - Adjusted Net Income

<table>
<thead>
<tr>
<th></th>
<th>(A) Prior Year</th>
<th>(B) Current Year (optional)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Net short-term capital gain</td>
<td>1</td>
</tr>
<tr>
<td>2</td>
<td>Recoveries of prior-year distributions</td>
<td>2</td>
</tr>
<tr>
<td>3</td>
<td>Other gross income (see instructions)</td>
<td>3</td>
</tr>
<tr>
<td>4</td>
<td>Add lines 1 through 3</td>
<td>4</td>
</tr>
<tr>
<td>5</td>
<td>Depreciation and depletion</td>
<td>5</td>
</tr>
<tr>
<td>6</td>
<td>Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)</td>
<td>6</td>
</tr>
<tr>
<td>7</td>
<td>Other expenses (see instructions)</td>
<td>7</td>
</tr>
<tr>
<td>8</td>
<td>Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)</td>
<td>8</td>
</tr>
</tbody>
</table>

### Section B - Minimum Asset Amount

<table>
<thead>
<tr>
<th></th>
<th>(A) Prior Year</th>
<th>(B) Current Year (optional)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):</td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>Average monthly value of securities</td>
<td>1a</td>
</tr>
<tr>
<td>b</td>
<td>Average monthly cash balances</td>
<td>1b</td>
</tr>
<tr>
<td>c</td>
<td>Fair market value of other non-exempt-use assets</td>
<td>1c</td>
</tr>
<tr>
<td>d</td>
<td>Total (add lines 1a, 1b, and 1c)</td>
<td>1d</td>
</tr>
<tr>
<td>e</td>
<td>Discount claimed for blockage or other factors (explain in detail in Part VI):</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Acquisition indebtedness applicable to non-exempt-use assets</td>
<td>2</td>
</tr>
<tr>
<td>3</td>
<td>Subtract line 2 from line 1d</td>
<td>3</td>
</tr>
<tr>
<td>4</td>
<td>Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).</td>
<td>4</td>
</tr>
<tr>
<td>5</td>
<td>Net value of non-exempt-use assets (subtract line 4 from line 3)</td>
<td>5</td>
</tr>
<tr>
<td>6</td>
<td>Multiply line 5 by .035</td>
<td>6</td>
</tr>
<tr>
<td>7</td>
<td>Recoveries of prior-year distributions</td>
<td>7</td>
</tr>
<tr>
<td>8</td>
<td>Minimum Asset Amount (add line 7 to line 6)</td>
<td>8</td>
</tr>
</tbody>
</table>

### Section C - Distributable Amount

<table>
<thead>
<tr>
<th></th>
<th>Current Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Adjusted net income for prior year (from Section A, line 8, Column A)</td>
</tr>
<tr>
<td>2</td>
<td>Enter 85% of line 1</td>
</tr>
<tr>
<td>3</td>
<td>Minimum asset amount for prior year (from Section B, line 8, Column A)</td>
</tr>
<tr>
<td>4</td>
<td>Enter greater of line 2 or line 3</td>
</tr>
<tr>
<td>5</td>
<td>Income tax imposed in prior year</td>
</tr>
<tr>
<td>6</td>
<td>Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)</td>
</tr>
<tr>
<td>7</td>
<td>Check here if the current year is the organization’s first as a non-functionally-integrated Type III supporting organization (see instructions).</td>
</tr>
</tbody>
</table>
### Section D - Distributions

<table>
<thead>
<tr>
<th></th>
<th>Current Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Amounts paid to supported organizations to accomplish exempt purposes</td>
</tr>
<tr>
<td>2</td>
<td>Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity</td>
</tr>
<tr>
<td>3</td>
<td>Administrative expenses paid to accomplish exempt purposes of supported organizations</td>
</tr>
<tr>
<td>4</td>
<td>Amounts paid to acquire exempt-use assets</td>
</tr>
<tr>
<td>5</td>
<td>Qualified set-aside amounts (prior IRS approval required)</td>
</tr>
<tr>
<td>6</td>
<td>Other distributions (describe in Part VI). See instructions.</td>
</tr>
<tr>
<td>7</td>
<td>Total annual distributions. Add lines 1 through 6.</td>
</tr>
<tr>
<td>8</td>
<td>Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.</td>
</tr>
<tr>
<td>9</td>
<td>Distributable amount for 2015 from Section C, line 6</td>
</tr>
<tr>
<td>10</td>
<td>Line 8 amount divided by Line 9 amount</td>
</tr>
</tbody>
</table>

### Section E - Distribution Allocations (see instructions)

<table>
<thead>
<tr>
<th></th>
<th>(i) Excess Distributions</th>
<th>(ii) Underdistributions Pre-2015</th>
<th>(iii) Distributable Amount for 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Distributable amount for 2015 from Section C, line 6</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Underdistributions, if any, for years prior to 2015 (reasonable cause required-see instructions)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Excess distributions carryover, if any, to 2015:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>c</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>d</td>
<td>From 2013</td>
<td></td>
</tr>
<tr>
<td></td>
<td>e</td>
<td>From 2014</td>
<td></td>
</tr>
<tr>
<td>f</td>
<td>Total of lines 3a through e</td>
<td></td>
<td></td>
</tr>
<tr>
<td>g</td>
<td>Applied to underdistributions of prior years</td>
<td></td>
<td></td>
</tr>
<tr>
<td>h</td>
<td>Applied to 2015 distributable amount</td>
<td></td>
<td></td>
</tr>
<tr>
<td>i</td>
<td>Carryover from 2010 not applied (see instructions)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>j</td>
<td>Remainder. Subtract lines 3g, 3h, and 3i from 3f.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Distributions for 2015 from Section D, line 7:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a</td>
<td>Applied to underdistributions of prior years</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Applied to 2015 distributable amount</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c</td>
<td>Remainder. Subtract lines 4a and 4b from 4.</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Remaining underdistributions for years prior to 2015, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions).</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Remaining underdistributions for 2015. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions).</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Excess distributions carryover to 2016. Add lines 3j and 4c.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Breakdown of line 7:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>c</td>
<td>Excess from 2013</td>
<td></td>
</tr>
<tr>
<td></td>
<td>d</td>
<td>Excess from 2014</td>
<td></td>
</tr>
<tr>
<td></td>
<td>e</td>
<td>Excess from 2015</td>
<td></td>
</tr>
</tbody>
</table>
Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.

(See instructions.)
** PUBLIC DISCLOSURE COPY **

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of the organization: SAN JOSE MUSEUM OF ART ASSOCIATION

Employer identification number: 23-7062028

Organization type (check one):

- Form 990 or 990-EZ
  - 501(c)(3) (enter number) organization
  - 4947(a)(1) nonexempt charitable trust not treated as a private foundation
  - 527 political organization

- Form 990-PF
  - 501(c)(3) exempt private foundation
  - 4947(a)(1) nonexempt charitable trust treated as a private foundation
  - 501(c)(3) taxable private foundation

Filers of:

- Section:
  - X 501(c)(3) (enter number) organization

Check if your organization is covered by the General Rule or a Special Rule.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor’s total contributions.

Special Rules

- X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) $5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling $5,000 or more during the year

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer “No” on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)
SAN JOSE MUSEUM OF ART ASSOCIATION

<table>
<thead>
<tr>
<th>(a) No.</th>
<th>(b) Name, address, and ZIP + 4</th>
<th>(c) Total contributions</th>
<th>(d) Type of contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td>$80,000.</td>
<td>Payroll</td>
</tr>
<tr>
<td>2</td>
<td></td>
<td>$67,000.</td>
<td>Payroll</td>
</tr>
<tr>
<td>3</td>
<td></td>
<td>$748,849.</td>
<td>Payroll</td>
</tr>
<tr>
<td>4</td>
<td></td>
<td>$150,000.</td>
<td>Payroll</td>
</tr>
<tr>
<td>5</td>
<td></td>
<td>$100,000.</td>
<td>Payroll</td>
</tr>
<tr>
<td>6</td>
<td></td>
<td>$250,000.</td>
<td>Payroll</td>
</tr>
</tbody>
</table>

(Complete Part II for noncash contributions.)
### Part I: Contributors

<table>
<thead>
<tr>
<th>No.</th>
<th>Name, address, and ZIP + 4</th>
<th>Total contributions</th>
<th>Type of contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>7</td>
<td></td>
<td>$70,000.</td>
<td>Person: x</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Payroll:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Noncash:</td>
</tr>
</tbody>
</table>

(Complete Part II for noncash contributions.)
### Part II  Noncash Property

(see instructions). Use duplicate copies of Part II if additional space is needed.

<table>
<thead>
<tr>
<th>(a) No. from Part I</th>
<th>(b) Description of noncash property given</th>
<th>(c) FMV (or estimate) (see instructions)</th>
<th>(d) Date received</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>$ ___________________  ___________</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>$ ___________________  ___________</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>$ ___________________  ___________</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>$ ___________________  ___________</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>$ ___________________  ___________</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>$ ___________________  ___________</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>$ ___________________  ___________</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>$ ___________________  ___________</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>$ ___________________  ___________</td>
<td></td>
</tr>
</tbody>
</table>
For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year.

San Jose Museum of Art Association

<p>| | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
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<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Use duplicate copies of Part III if additional space is needed.
### Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>(a) Donor advised funds</th>
<th>(b) Funds and other accounts</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total number at end of year</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Aggregate value of contributions to (during year)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Aggregate value of grants from (during year)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Aggregate value at end of year</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Purpose(s) of conservation easements held by the organization (check all that apply).

- Preservation of land for public use (e.g., recreation or education)
- Protection of natural habitat
- Preservation of open space
- Preservation of a historically important land area
- Preservation of a certified historic structure

#### Conservation Easements.

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Held at the End of the Tax Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Purpose(s) of conservation easements held by the organization</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Total number of conservation easements</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Total acreage restricted by conservation easements</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Number of conservation easements on a certified historic structure included in (a)</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register</td>
<td></td>
</tr>
</tbody>
</table>

#### Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

1. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

2. If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

   - **Revenue included on Form 990, Part VIII, line 1**: $120,200
   - **Assets included in Form 990, Part X**: $
### Part III  Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3. Using the organization’s acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
   - a. Public exhibition
   - b. Scholarly research
   - c. Preservation for future generations

4. Provide a description of the organization’s collections and explain how they further the organization’s exempt purpose in Part XIII.

5. During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization’s collection?  
   - Yes [X]  No [ ]

### Part IV  Escrow and Custodial Arrangements

- Complete if the organization answered “Yes” on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

#### 1a.
Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  
   - Yes [X]  No [ ]

#### b.
If “Yes,” explain the arrangement in Part XIII and complete the following table:

<table>
<thead>
<tr>
<th></th>
<th>Current year</th>
<th>Prior year</th>
<th>Two years back</th>
<th>Three years back</th>
<th>Four years back</th>
</tr>
</thead>
<tbody>
<tr>
<td>a.</td>
<td>10,541,697</td>
<td>10,749,328</td>
<td>10,162,166</td>
<td>9,700,054</td>
<td>9,664,184</td>
</tr>
<tr>
<td>b.</td>
<td>5,264</td>
<td>181,422</td>
<td>15,379</td>
<td>80,532</td>
<td>24,960</td>
</tr>
<tr>
<td>c.</td>
<td>92,134</td>
<td>108,512</td>
<td>1,294,289</td>
<td>789,043</td>
<td>10,910</td>
</tr>
<tr>
<td>d.</td>
<td>90,541,697</td>
<td>10,541,697</td>
<td>10,162,166</td>
<td>10,749,328</td>
<td>9,700,054</td>
</tr>
<tr>
<td>e.</td>
<td>502,529</td>
<td>497,565</td>
<td>447,506</td>
<td>407,463</td>
<td></td>
</tr>
<tr>
<td>f.</td>
<td>275,000</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

2. Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

   - a. Board designated or quasi-endowment [%]
   - b. Permanent endowment [%] 82.48%
   - c. Temporarily restricted endowment [%] 17.52%

   The percentages on lines 2a, 2b, and 2c should equal 100%.

3a. Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
   - (i) unrelated organizations  [ ]
   - (ii) related organizations  [X]

   If “Yes” on line 3a(iii), are the related organizations listed as required on Schedule R?  
   - Yes [ ]  No [X]

4. Describe in Part XIII the intended uses of the organization’s endowment funds.

### Part V  Endowment Funds

- Complete if the organization answered “Yes” on Form 990, Part IV, line 10.

#### 1a. Beginning of year balance
   - a. Cost or other basis (investment) 10,541,697.
   - b. Cost or other basis (other) 10,749,328.
   - c. Accumulated depreciation 10,162,166.
   - d. Book value 9,700,054.

#### 2. Other expenditures for facilities and programs
   - a. Cost or other basis (investment) 502,529.
   - b. Cost or other basis (other) 497,565.
   - c. Accumulated depreciation 447,506.

#### 3. Distributions during the year
   - a. Cost or other basis (investment) 10,136,566.
   - b. Cost or other basis (other) 10,749,328.
   - c. Accumulated depreciation 10,162,166.
   - d. Book value 9,700,054.

#### 4. Add lines 1a through 1e.  
   (Column (d) must equal Form 990, Part X, column (B), line 10c.)  [X] 11,124.

### Part VI  Land, Buildings, and Equipment

- Complete if the organization answered “Yes” on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

<table>
<thead>
<tr>
<th>Description of property</th>
<th>(a) Cost or other basis (investment)</th>
<th>(b) Cost or other basis (other)</th>
<th>(c) Accumulated depreciation</th>
<th>(d) Book value</th>
</tr>
</thead>
<tbody>
<tr>
<td>a. Land</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b. Buildings</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c. Leasehold improvements</td>
<td>613,310</td>
<td>602,186</td>
<td>11,124</td>
<td></td>
</tr>
<tr>
<td>d. Equipment</td>
<td>745,768</td>
<td>745,768</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>e. Other</td>
<td>351,218</td>
<td>351,218</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Total.** Add lines 1a through 1e.  
(C)olumn (d) must equal Form 990, Part X, column (B), line 10c.  [X] 11,124.
### Part VII Investments - Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

<table>
<thead>
<tr>
<th>(a) Description of security or category (including name of security)</th>
<th>(b) Book value</th>
<th>(c) Method of valuation: Cost or end-of-year market value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Financial derivatives</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2) Closely-held equity interests</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(3) Other</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(A)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(B)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(C)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(D)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(E)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(F)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(G)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(H)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Total.** (Col. (b) must equal Form 990, Part X, col. (B) line 12.)

### Part VIII Investments - Program Related

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

<table>
<thead>
<tr>
<th>(a) Description of investment</th>
<th>(b) Book value</th>
<th>(c) Method of valuation: Cost or end-of-year market value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(3)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(4)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(5)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(6)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(7)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(8)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(9)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Total.** (Col. (b) must equal Form 990, Part X, col. (B) line 13.)

### Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

<table>
<thead>
<tr>
<th>(a) Description</th>
<th>(b) Book value</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>BENEFICIAL INTEREST IN PERPETUAL TRUST</strong></td>
<td><strong>930,117.</strong></td>
</tr>
<tr>
<td>(2)</td>
<td></td>
</tr>
<tr>
<td>(3)</td>
<td></td>
</tr>
<tr>
<td>(4)</td>
<td></td>
</tr>
<tr>
<td>(5)</td>
<td></td>
</tr>
<tr>
<td>(6)</td>
<td></td>
</tr>
<tr>
<td>(7)</td>
<td></td>
</tr>
<tr>
<td>(8)</td>
<td></td>
</tr>
<tr>
<td>(9)</td>
<td></td>
</tr>
</tbody>
</table>

**Total.** (Column (b) must equal Form 990, Part X, col. (B) line 15.)

### Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. **Description of liability**

1. (a) Federal income taxes
2. (b) Book value

### Liability for uncertain tax positions

Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization’s financial statements that reports the organization’s liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII.

---

532053
09-21-15
## Part XI | Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<table>
<thead>
<tr>
<th></th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total revenue, gains, and other support per audited financial statements</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Amounts included on line 1 but not on Form 990, Part VIII, line 12:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a</td>
<td>Net unrealized gains (losses) on investments</td>
<td>2a</td>
<td>-287,164.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Donated services and use of facilities</td>
<td>2b</td>
<td>1,876,631.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c</td>
<td>Recoveries of prior year grants</td>
<td>2c</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>d</td>
<td>Other (Describe in Part XIII.)</td>
<td>2d</td>
<td>106,789.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>e</td>
<td>Add lines 2a through 2d</td>
<td>2e</td>
<td>1,696,256.</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Subtract line 2e from line 1</td>
<td>3</td>
<td>4,222,696.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Amounts included on Form 990, Part VIII, line 12, but not on line 1:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a</td>
<td>Investment expenses not included on Form 990, Part VIII, line 7b</td>
<td>4a</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Other (Describe in Part XIII.)</td>
<td>4b</td>
<td>38,889.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c</td>
<td>Add lines 4a and 4b</td>
<td>4c</td>
<td>38,889.</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)</td>
<td>5</td>
<td>4,261,585.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

## Part XII | Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<table>
<thead>
<tr>
<th></th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total expenses and losses per audited financial statements</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Amounts included on line 1 but not on Form 990, Part IX, line 25:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a</td>
<td>Donated services and use of facilities</td>
<td>2a</td>
<td>1,876,631.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Prior year adjustments</td>
<td>2b</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>c</td>
<td>Other losses</td>
<td>2c</td>
<td>106,789.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>d</td>
<td>Other (Describe in Part XIII.)</td>
<td>2d</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>e</td>
<td>Add lines 2a through 2d</td>
<td>2e</td>
<td>1,983,420.</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Subtract line 2e from line 1</td>
<td>3</td>
<td>4,278,287.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Amounts included on Form 990, Part IX, line 25, but not on line 1:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a</td>
<td>Investment expenses not included on Form 990, Part VIII, line 7b</td>
<td>4a</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b</td>
<td>Other (Describe in Part XIII.)</td>
<td>4b</td>
<td>38,889.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c</td>
<td>Add lines 4a and 4b</td>
<td>4c</td>
<td>38,889.</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)</td>
<td>5</td>
<td>4,317,176.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

## Part XIII | Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

---

**PART III, LINE 1A:**

**PERMANENT ART COLLECTION - THE COLLECTION CONSISTS OF TWENTIETH AND TWENTY-FIRST CENTURY ARTWORK, INCLUDING PAINTINGS, SCULPTURES, INSTALLATIONS, NEW MEDIA, PHOTOGRAPHY, DRAWINGS AND PRINTS, ACQUIRED THROUGH PURCHASE OR CONTRIBUTION. THE COLLECTION IS NOT RECOGNIZED AS AN ASSET IN THE STATEMENT OF FINANCIAL POSITION. EACH WORK OF ART IS INVENTORIZED AND CARED FOR, AND ACTIVITIES VERIFYING THE COLLECTION'S INTEGRITY ARE PERFORMED CONTINUOUSLY. PURCHASES OF ART ARE RECORDED AS NON-OPERATING DECREASES IN THE UNRESTRICTED NET ASSETS IN THE YEAR IN WHICH ITEMS ARE ACQUIRED. CONTRIBUTED COLLECTION ITEMS ARE NOT REFLECTED IN THE FINANCIAL STATEMENTS. PROCEEDS FROM ANY DEACCESSIONS OR INSURANCE RECOVERIES ARE REQUIRED TO BE USED TO ACQUIRE OTHER WORKS OF ART.**
PART III, LINE 4:

THE MUSEUM’S PERMANENT COLLECTION IS A VALUABLE RESOURCE FOR SJMA’S COMMUNITIES AND AN IMPORTANT WAY THE MUSEUM BUILDS A PUBLIC LEGACY. AS PART OF ITS COMMITMENT TO FOSTERING AWARENESS OF ARTISTS’ BROAD CONTRIBUTIONS TO SOCIETY, SJMA COLLECTS ARTWORKS THAT IT DEEMS HISTORICALLY IMPORTANT.

THE MUSEUM’S PERMANENT COLLECTION INCLUDES OVER 2,500 MODERN AND CONTEMPORARY WORKS OF ART: PAINTINGS, SCULPTURE, INSTALLATIONS, NEW MEDIA, PHOTOGRAPHY, DRAWINGS, PRINTS, AND ARTISTS’ BOOKS. SJMA IS THE ONLY COLLECTING ART INSTITUTION IN THE CITY AND THE ONLY MUSEUM IN THE PENINSULA DEDICATED EXCLUSIVELY TO ACQUIRING THE ART OF OUR TIMES.

DURING THE PERIOD WHEN THE SAN FRANCISCO MUSEUM OF MODERN ART EVOLVED INTO A MUSEUM WITH BLUE-CHIP INTERNATIONAL AMBITIONS, THE SAN JOSE MUSEUM OF ART, THE OAKLAND MUSEUM OF CALIFORNIA, THE DI ROSA IN NAPA AND THE CROCKER ART MUSEUM IN SACRAMENTO PICKED UP THE MANTLE OF ADVOCACY FOR THE BAY AREA ARTS COMMUNITY. TODAY, A GENERATION HENCE, MOST ARTISTS WANT TO SITuate THEIR WORK IN AN INCREASINGLY GLOBAL, RATHER THAN AN EXCLUSIVELY LOCAL OR REGIONAL, FRAMEWORK. SJMA HAS COME TO HOLD THAT IT CAN CONTINUE TO SERVE BOTH REGIONAL ARTISTS AND ITS AUDIENCES – BEST AND MOST VITALLY – BY PLACING WORK BY CALIFORNIA ARTISTS IN THE CONTEXT OF WORK BY PROMINENT NATIONAL AND INTERNATIONAL ARTISTS AND BY ENGAGING IN THE GREATER TRANSNATIONAL CRITICAL DIALOG OF THE ART WORLD. THIS IS THE IMPORTANT DISTINCTION SJMA’S COLLECTION CAN FURTHER CLAIM.

SJMA PROUDLY HAS EARNED A REPUTATION FOR ACQUIRING PIVOTAL ARTISTS EARLY
IN THEIR CAREERS AND FOR ITS WILLINGNESS TO LOOK BEYOND ART-MARKET TRENDS TO EMBRACE THE WORK OF GROUNDBREAKING, INDEPENDENT THINKERS. ALTHOUGH UNTIL 2012 THE MUSEUM HAD NO ACQUISITIONS ENDOWMENT, IT HAS A HISTORY OF ATTRACTING SIGNIFICANT GIFTS OF ARTWORK FROM GENEROUS COLLECTORS AND ARTISTS WHO ARE ATTRACTION BY THE DISTINCTIVENESS OF ITS PROGRAMS, ITS ACCESSIBILITY, AND ITS COLLECTIONS. THE COLLECTION HAS A STRONG STRAIN OF FIGURATIVE ART, A REFLECTION OF BAY AREA INTERESTS. CONCEPTUAL ART (WHICH HAS STRONG ROOTS IN THE REGION) IS NOT WELL REPRESENTED IN THE COLLECTION, PERHAPS DUE TO THE DIFFICULTY IT PRESENTS FOR THE GENERAL PUBLIC.

IN RECOGNITION OF THE GREATER CAPACITY OF THE MUSEUMS IN SAN FRANCISCO (THE CULTURAL EPICENTER FOR THE REGION), SJMA HAS DEFINED ITS COLLECTIONS IN CONTRA-DISTINCTION TO THOSE OF LARGER AND MORE ESTABLISHED INSTITUTIONS THERE. SEEN ALONGSIDE ITS PEER MUSEUMS IN THE OTHER SATELLITE CITIES THAT RING THE BAY, (WHICH SET OUT TO ESTABLISH HISTORICALLY COMPREHENSIVE HOLDINGS OF REGIONAL ART), SJMA'S REGIONAL HOLDINGS LOST DIFFERENTIATION OVER TIME. GIVEN THE INTERNATIONAL PERSPECTIVE OF SILICON VALLEY, (WITH ITS CULTURALLY DIVERSE DEMOGRAPHIC), BROADENING THE SCOPE OF COLLECTING WAS BOTH A NATURAL EVOLUTION AND A CRITICAL STEP TOWARD EXPANDING THE MUSEUM'S RELEVANCY.

LOCATED SEVERAL BLOCKS FROM SAN JOSE STATE UNIVERSITY AND WITHIN 30 MINUTES OF APPROXIMATELY 14 OTHER COLLEGES AND COMMUNITY COLLEGES, SJMA IS A PRIMARY RESOURCE FOR UNIVERSITY STUDENTS AS WELL AS FOR THE AUDIENCES OF THE REGION, WHICH HAS THE GREATEST PROJECTED POPULATION GROWTH IN THE BAY AREA. IN JUST A GENERATION, SAN JOSE METAMORPHOSED FROM AN AGRICULTURAL COMMUNITY INTO THE CAPITAL OF SILICON VALLEY, A HUB OF INNOVATION AND GLOBAL THINKING. ACCORDINGLY, SJMA HAS EXPANDED THE SCOPE OF ITS
COLLECTIONS SPECIFICALLY TO REFLECT THE HIGH-TECH INTERESTS, DYNAMIC CULTURAL DIVERSITY, AND INTERNATIONAL SCOPE OF ITS COMMUNITIES. THE MUSEUM SUSTAINS ITS CHERISHED COMMITMENT TO THE WORK OF CALIFORNIA ARTISTS, YET NOW ALSO STRIVES TO BRING GREATER NATIONAL AND INTERNATIONAL CONTEXT TO THE COLLECTION. IN CONCERT WITH THE REVISED 2010 MISSION STATEMENT, ACQUISITIONS WILL FOCUS ON FURTHER REFLECTING THE CREATIVITY, INNOVATION, DIVERSITY, AND GLOBALISM THAT CHARACTERIZE SILICON VALLEY.


IN 2009, SJMA INSTITUTED NEW PLANS TO SHOWCASE THE COLLECTION MORE REGULARLY AND TO INCREASE COMMUNITY AWARENESS OF THIS VALUABLE ASSET. THE MUSEUM DOES NOT HAVE DEDICATED PERMANENT-COLLECTION GALLERIES. INSTEAD, SJMA PRESENTS THEMATIC GROUPINGS OF WORKS FROM THE COLLECTION AS ROTATING SPECIAL EXHIBITIONS. THIS ENABLES STAFF TO PLAY TO THE STRENGTHS OF THE COLLECTION; SPOTLIGHT MAJOR WORKS WHILE SIDESTEPPING GAPS; AND FURTHER ART-HISTORICAL AND EDUCATIONAL COMPARISONS. IN THE PAST THREE YEARS ALONE, SJMA HAS PRESENTED 5 LONG-TERM EXHIBITIONS DRAWN EXCLUSIVELY FROM THE COLLECTION, FEATURING RECENT ACQUISITIONS, IN ADDITION TO WORKS THAT HAVE BEEN IN THE PERMANENT COLLECTION FOR SOME TIME. THE STRATEGIES FOR GROWING THE COLLECTION ARE INFORMED BY THESE SUCCESSFUL, PRAGMATIC
INSTALLATION PRACTICES, RATHER THAN BY A TYPICAL QUEST FOR A SEAMLESS CHRONOLOGICAL AND STYLISTIC PROGRESSION.

PART V, LINE 4:
GENERAL OPERATING FUNDS IN SUPPORT OF THE MUSEUM’S MISSION AS DIRECTED BY THE DONORS.

PART X, LINE 2:
UNCERTAINTY IN INCOME TAXES – GENERALLY ACCEPTED ACCOUNTING PRINCIPLES PROVIDE ACCOUNTING AND DISCLOSURE GUIDANCE ABOUT POSITIONS TAKEN BY AN ORGANIZATION IN ITS TAX RETURNS THAT MIGHT BE UNCERTAIN. MANAGEMENT HAS CONSIDERED ITS TAX POSITIONS AND BELIEVES THAT ALL OF THE POSITIONS TAKEN BY THE MUSEUM IN ITS FEDERAL AND STATE EXEMPT ORGANIZATION TAX RETURNS ARE MORE LIKELY THAN NOT TO BE SUSTAINED UPON EXAMINATION.


PART XI, LINE 2D – OTHER ADJUSTMENTS:
COST OF GOODS SOLD 106,789.

PART XI, LINE 4B – OTHER ADJUSTMENTS:
INVESTMENT EXPENSE 38,889.
PART XII, LINE 2D - OTHER ADJUSTMENTS:

COST OF GOODS SOLD 106,789.

PART XII, LINE 4B - OTHER ADJUSTMENTS:

INVESTMENT EXPENSE 38,889.
**Statement of Activities Outside the United States**

**SCHEDULE F**

(Form 990)

**Part I**

**General Information on Activities Outside the United States.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1. **For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ....  □ Yes  □ No

2. **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3. **Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

<table>
<thead>
<tr>
<th>(a) Region</th>
<th>(b) Number of offices in the region</th>
<th>(c) Number of employees, agents, and independent contractors in region</th>
<th>(d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region)</th>
<th>(e) If activity listed in (d) is a program service, describe specific type of service(s) in region</th>
<th>(f) Total expenditures for and investments in region</th>
</tr>
</thead>
<tbody>
<tr>
<td>EAST ASIA AND THE PACIFIC</td>
<td></td>
<td></td>
<td>HONORARIUM TO AN ARTIST FOR HER EXHIBITION</td>
<td>TABAIMO: HER ROOM</td>
<td>6,000.</td>
</tr>
<tr>
<td>SOUTH ASIA</td>
<td></td>
<td></td>
<td>PAYMENTS MADE TO INDIA FOR SHIPPING BACK THE IMAGES FOR THE POSTDATE</td>
<td>PROGRAM SERVICES</td>
<td>12,207.</td>
</tr>
</tbody>
</table>

3 a Sub-total ........................ 0 0 18,207.

b Total from continuation sheets to Part I ........ 0 0 0.

c Totals (add lines 3a and 3b) ........................ 0 0 18,207.

**LHA** For Paperwork Reduction Act Notice, see the Instructions for Form 990.

**Schedule F (Form 990) 2015**
**Part II**

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than $5,000. Part II can be duplicated if additional space is needed.

<table>
<thead>
<tr>
<th><strong>Name of organization</strong></th>
<th><strong>IRS code section and EIN (if applicable)</strong></th>
<th><strong>Region</strong></th>
<th><strong>Purpose of grant</strong></th>
<th><strong>Amount of cash grant</strong></th>
<th><strong>Manner of cash disbursement</strong></th>
<th><strong>Amount of non-cash assistance</strong></th>
<th><strong>Description of non-cash assistance</strong></th>
<th><strong>Method of valuation (book, FMV, appraisal, other)</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>SAN JOSE MUSEUM OF ART ASSOCIATION 23-7062028</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

3 Enter total number of other organizations or entities

---

Schedule F (Form 990) 2015
### Part III: Grants and Other Assistance to Individuals Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

<table>
<thead>
<tr>
<th>(a) Type of grant or assistance</th>
<th>(b) Region</th>
<th>(c) Number of recipients</th>
<th>(d) Amount of cash grant</th>
<th>(e) Manner of cash disbursement</th>
<th>(f) Amount of non-cash assistance</th>
<th>(g) Description of non-cash assistance</th>
<th>(h) Method of valuation (book, FMV, appraisal, other)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td></td>
</tr>
<tr>
<td></td>
<td>Question</td>
<td>Yes</td>
<td>No</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>---</td>
<td>-------------------------------------------------------------------------</td>
<td>-----</td>
<td>----</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If &quot;Yes,&quot; the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)</td>
<td>☐</td>
<td>☑</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Did the organization have an interest in a foreign trust during the tax year? If &quot;Yes,&quot; the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; do not file with Form 990)</td>
<td>☐</td>
<td>☑</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Did the organization have an ownership interest in a foreign corporation during the tax year? If &quot;Yes,&quot; the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)</td>
<td>☐</td>
<td>☑</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If &quot;Yes,&quot; the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)</td>
<td>☐</td>
<td>☑</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Did the organization have an ownership interest in a foreign partnership during the tax year? If &quot;Yes,&quot; the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)</td>
<td>☐</td>
<td>☑</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Did the organization have any operations in or related to any boycotting countries during the tax year? If &quot;Yes,&quot; the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; do not file with Form 990)</td>
<td>☐</td>
<td>☑</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Part V  Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information.
**Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1. Indicate whether the organization raised funds through any of the following activities. Check all that apply.
   - a. Mail solicitations
   - b. Internet and email solicitations
   - c. Phone solicitations
   - d. In-person solicitations
   - e. Solicitation of non-government grants
   - f. Solicitation of government grants
   - g. Special fundraising events

2. Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?
   - Yes
   - No

   If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization.

<table>
<thead>
<tr>
<th>(i) Name and address of individual or entity (fundraiser)</th>
<th>(ii) Activity</th>
<th>(iii) Did fundraiser have custody or control of contributions?</th>
<th>(iv) Gross receipts from activity</th>
<th>(v) Amount paid to (or retained by) fundraiser listed in col. (i)</th>
<th>(vi) Amount paid to (or retained by) organization</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Yes No</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

3. List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

---

**LHA**

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.
Part II  Fundraising Events.  Complete if the organization answered “Yes” on Form 990, Part IV, line 18, or reported more than $15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than $5,000.

<table>
<thead>
<tr>
<th>Revenue</th>
<th>(a) Event #1</th>
<th>(b) Event #2</th>
<th>(c) Other events</th>
<th>(d) Total events</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>(event type)</td>
<td>(event type)</td>
<td>(total number)</td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>Gross receipts</td>
<td>299,344.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Less: Contributions</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Gross income (line 1 minus line 2)</td>
<td>299,344.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Cash prizes</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Noncash prizes</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Rent/facility costs</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Food and beverages</td>
<td>97,282.</td>
<td></td>
<td>97,282.</td>
</tr>
<tr>
<td>8</td>
<td>Entertainment</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Other direct expenses</td>
<td>239,622.</td>
<td></td>
<td>239,622.</td>
</tr>
<tr>
<td>10</td>
<td>Direct expense summary. Add lines 4 through 9 in column (d)</td>
<td></td>
<td>▶ 336,904.</td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>Net income summary. Subtract line 10 from line 3, column (d)</td>
<td></td>
<td>▶ -37,560.</td>
<td></td>
</tr>
</tbody>
</table>

Part III  Gaming.  Complete if the organization answered “Yes” on Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

<table>
<thead>
<tr>
<th>Revenue</th>
<th>(a) Bingo</th>
<th>(b) Pull tabs/instant bingo/progressive bingo</th>
<th>(c) Other gaming</th>
<th>(d) Total gaming (add col. (a) through col. (c))</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Gross revenue</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Cash prizes</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Noncash prizes</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Rent/facility costs</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Other direct expenses</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Volunteer labor</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Direct expense summary. Add lines 2 through 5 in column (d)</td>
<td></td>
<td>▶</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Net gaming income summary. Subtract line 7 from line 1, column (d)</td>
<td></td>
<td>▶</td>
<td></td>
</tr>
</tbody>
</table>

9 Enter the state(s) in which the organization conducts gaming activities:
   a Is the organization licensed to conduct gaming activities in each of these states? □ Yes □ No
   b If "No," explain: ____________________________

10a Were any of the organization’s gaming licenses revoked, suspended or terminated during the tax year? □ Yes □ No
   b If "Yes," explain: ____________________________
### Schedule G (Form 990 or 990-EZ) 2015

**SAN JOSE MUSEUM OF ART ASSOCIATION** 23-7062028

<table>
<thead>
<tr>
<th>Question</th>
<th>Response</th>
</tr>
</thead>
<tbody>
<tr>
<td>11  Does the organization conduct gaming activities with nonmembers?</td>
<td>[ ] Yes  [ ] No</td>
</tr>
<tr>
<td>12  Is the organization a grantor, beneficiary or trustee of a trust or</td>
<td>[ ] Yes  [ ] No</td>
</tr>
<tr>
<td>a member of a partnership or other entity formed to administer</td>
<td></td>
</tr>
<tr>
<td>charitable gaming?</td>
<td></td>
</tr>
<tr>
<td>13  Indicate the percentage of gaming activity conducted in:</td>
<td></td>
</tr>
<tr>
<td>a The organization’s facility</td>
<td>13a %</td>
</tr>
<tr>
<td>b An outside facility</td>
<td>13b %</td>
</tr>
<tr>
<td>14  Enter the name and address of the person who prepares the</td>
<td></td>
</tr>
<tr>
<td>organization’s gaming/special events books and records:</td>
<td></td>
</tr>
<tr>
<td>Name ▶</td>
<td></td>
</tr>
<tr>
<td>Address ▶</td>
<td></td>
</tr>
<tr>
<td>15a Does the organization have a contract with a third party from whom</td>
<td>[ ] Yes  [ ] No</td>
</tr>
<tr>
<td>the organization receives gaming revenue?</td>
<td></td>
</tr>
<tr>
<td>b If &quot;Yes,&quot; enter the amount of gaming revenue received by the</td>
<td>$</td>
</tr>
<tr>
<td>organization ▶ $ and the amount of gaming revenue retained by the</td>
<td>$</td>
</tr>
<tr>
<td>third party ▶ $</td>
<td></td>
</tr>
<tr>
<td>c If &quot;Yes,&quot; enter name and address of the third party:</td>
<td></td>
</tr>
<tr>
<td>Name ▶</td>
<td></td>
</tr>
<tr>
<td>Address ▶</td>
<td></td>
</tr>
<tr>
<td>16  Gaming manager information:</td>
<td></td>
</tr>
<tr>
<td>Name ▶</td>
<td></td>
</tr>
<tr>
<td>Gaming manager compensation ▶ $</td>
<td></td>
</tr>
<tr>
<td>Description of services provided ▶</td>
<td></td>
</tr>
<tr>
<td>17  Mandatory distributions:</td>
<td></td>
</tr>
<tr>
<td>a Is the organization required under state law to make charitable</td>
<td>[ ] Yes  [ ] No</td>
</tr>
<tr>
<td>distributions from the gaming proceeds to retain the state gaming</td>
<td></td>
</tr>
<tr>
<td>license?</td>
<td></td>
</tr>
<tr>
<td>b Enter the amount of distributions required under state law to be</td>
<td>$</td>
</tr>
<tr>
<td>distributed to other exempt organizations or spent in the</td>
<td></td>
</tr>
<tr>
<td>organization’s own exempt activities during the tax year ▶ $</td>
<td></td>
</tr>
</tbody>
</table>

**Part IV Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).
For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

Part I
Questions Regarding Compensation

<table>
<thead>
<tr>
<th>Questions</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>First-class or charter travel</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Travel for companions</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tax indemnification and gross-up payments</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Discretionary spending account</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If &quot;No,&quot; complete Part III to explain</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Compensation committee</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Independent compensation consultant</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Form 990 of other organizations</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
<td></td>
</tr>
<tr>
<td>During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Receive a severance payment or change-of-control payment?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Participate in, or receive payment from, a supplemental nonqualified retirement plan?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Participate in, or receive payment from, an equity-based compensation arrangement?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes&quot; to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td></td>
<td></td>
</tr>
<tr>
<td>For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>The organization?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Any related organization?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes&quot; to line 5a or 5b, describe in Part III.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td></td>
<td></td>
</tr>
<tr>
<td>For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>The organization?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Any related organization?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes&quot; on line 6a or 6b, describe in Part III.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td></td>
<td></td>
</tr>
<tr>
<td>For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described on lines 5 and 6? If &quot;Yes,&quot; describe in Part III</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If &quot;Yes,&quot; describe in Part III</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes&quot; to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?</td>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>

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Schedule J (Form 990) 2015
## Part II
Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

<table>
<thead>
<tr>
<th>(A) Name and Title</th>
<th>(B) Breakdown of W-2 and/or 1099-MISC compensation</th>
<th>(C) Retirement and other deferred compensation</th>
<th>(D) Nontaxable benefits</th>
<th>(E) Total of columns (B)(i)-(D)</th>
<th>(F) Compensation in column (B) reported as deferred on prior Form 990</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) SUSAN KRANE</td>
<td>(i) 245,366.</td>
<td>(ii) 0.</td>
<td>(iii) 0.</td>
<td>12,268.</td>
<td>615.</td>
</tr>
<tr>
<td>EXECUTIVE DIRECTOR</td>
<td>(i) 0.</td>
<td>(ii) 0.</td>
<td>(iii) 0.</td>
<td>0.</td>
<td>0.</td>
</tr>
</tbody>
</table>
PART I, LINE 1A:

PAYMENTS WERE MADE IN ACCORDANCE WITH A WRITTEN EMPLOYMENT AGREEMENT

APPROVED BY THE BOARD OF TRUSTEES.
### Part I Excess Benefit Transactions

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

<table>
<thead>
<tr>
<th></th>
<th>(a) Name of disqualified person</th>
<th>(b) Relationship between disqualified person and organization</th>
<th>(c) Description of transaction</th>
<th>(d) Corrected?</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Yes</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>No</td>
</tr>
</tbody>
</table>

2. Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958 \( \uparrow \) $ 

3. Enter the amount of tax, if any, on line 2, above, reimbursed by the organization \( \uparrow \) $ 

### Part II Loans to and/or From Interested Persons

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

<table>
<thead>
<tr>
<th></th>
<th>(a) Name of interested person</th>
<th>(b) Relationship with organization</th>
<th>(c) Purpose of loan</th>
<th>(d) Loan to or from the organization?</th>
<th>(e) Original principal amount</th>
<th>(f) Balance due</th>
<th>(g) In default?</th>
<th>(h) Approved by board or committee?</th>
<th>(i) Written agreement?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>SUSAN KRANE</td>
<td>X</td>
<td>PURCHASE</td>
<td>X</td>
<td>250,000.</td>
<td>274,750.</td>
<td>X</td>
<td>No</td>
<td>Yes</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
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<td></td>
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<td></td>
</tr>
</tbody>
</table>

Total \( \uparrow \) $ 274,750.

### Part III Grants or Assistance Benefiting Interested Persons

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

<table>
<thead>
<tr>
<th></th>
<th>(a) Name of interested person</th>
<th>(b) Relationship between interested person and the organization</th>
<th>(c) Amount of assistance</th>
<th>(d) Type of assistance</th>
<th>(e) Purpose of assistance</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.
### Part IV  Business Transactions Involving Interested Persons.

Complete if the organization answered “Yes” on Form 990, Part IV, line 28a, 28b, or 28c.

<table>
<thead>
<tr>
<th>(a) Name of interested person</th>
<th>(b) Relationship between interested person and the organization</th>
<th>(c) Amount of transaction</th>
<th>(d) Description of transaction</th>
<th>(e) Sharing of organization’s revenues?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Yes</td>
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</tr>
</tbody>
</table>

### Part V  Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions).

**SCHEDULE L, PART II, LOANS TO AND FROM INTERESTED PERSONS:**

**(A) NAME OF PERSON:** SUSAN KRANE

**(B) RELATIONSHIP WITH ORGANIZATION:** SUSAN KRANE IS EXECUTIVE DIRECTOR OF THE MUSEUM

**(C) PURPOSE OF LOAN:** PURCHASE A PRIMARY RESIDENCE WITHIN SAN JOSE, CALIFORNIA METROPOLITAN AREA.

**(D) LOAN TO OR FROM ORGANIZATION? = FROM**

**(E) ORIGINAL PRINCIPAL AMOUNT $ 250,000. (F) BALANCE DUE $ 274,750.**

**(G) LOAN IN DEFAULT? = NO**

**(H) APPROVED BY BOARD OR COMMITTEE? = YES**

**(I) WRITTEN AGREEMENT? = YES**
### SCHEDULE M (Form 990)

**Noncash Contributions**

**Name of the organization:**

**San Jose Museum of Art Association**

**Employer identification number:**

**23-7062028**

**Part I: Types of Property**

<table>
<thead>
<tr>
<th>(a) Check if applicable</th>
<th>(b) Number of contributions or items contributed</th>
<th>(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1a</th>
<th>(d) Method of determining noncash contribution amounts</th>
</tr>
</thead>
<tbody>
<tr>
<td>Art - Works of art</td>
<td>X</td>
<td>120,200.</td>
<td>SEE PART II</td>
</tr>
<tr>
<td>Art - Historical treasures</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Art - Fractional interests</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Books and publications</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Clothing and household goods</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cars and other vehicles</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Boats and planes</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Intellectual property</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Securities - Publicly traded</td>
<td></td>
<td>14,778.</td>
<td>SALES PRICE</td>
</tr>
<tr>
<td>Securities - Closely held stock</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Securities - Partnership, LLC, or trust interests</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Qualified conservation contribution - Historic structures</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Qualified conservation contribution - Other</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Real estate - Residential</td>
<td>2</td>
<td>5,200.</td>
<td>ESTIMATED FMV</td>
</tr>
<tr>
<td>Real estate - Commercial</td>
<td></td>
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</tr>
<tr>
<td>Real estate - Other</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Collectibles</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Food inventory</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Drugs and medical supplies</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Taxidermy</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Historical artifacts</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Scientific specimens</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Archeological artifacts</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other</td>
<td>(WINE AND OTHER)</td>
<td></td>
<td></td>
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<tr>
<td>Other</td>
<td>(GIFT CARD FOR)</td>
<td></td>
<td></td>
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<tr>
<td>Other</td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>

**Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement:**

**29**

---

**30a** During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?  
**Yes**  
**No**  

**31** Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?  
**Yes**  
**No**  

**32a** Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?  
**Yes**  
**No**  

LHA  
For Paperwork Reduction Act Notice, see the Instructions for Form 990.
Part II
Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, LINE 33:

THE ASSOCIATION EXPENSES ALL PURCHASED ART AND DOES NOT RECORD DONATED ART ITEMS UNLESS THE ITEMS ARE FOR AUCTION PURPOSE. THIS REFLECTS THE PREFERRED METHOD OF ACCOUNTING FOR A PERMANENT COLLECTION AMONG MUSEUMS. THERE ARE TOTAL OF 36 WORKS OF ART THAT WERE CONTRIBUTED TO THE MUSEUM DURING THE FISCAL YEAR 2015-2016, 13 OF WHICH WERE AUCTION ITEMS IN A TOTAL VALUE OF $120,200 AND 23 OF WHICH WERE PERMANENT COLLECTION AND WERE NOT BOOKED AS REVENUE.
MISSION


VISION

THE SAN JOSE MUSEUM OF ART WILL BE THE PREEMINENT MODERN AND CONTEMPORARY ART MUSEUM IN SILICON VALLEY. SJMA WILL ENRICH ITS COMMUNITIES THROUGH INVITING, INNOVATIVE PROGRAMS AND CREATIVE, INTERACTIVE EXPERIENCES. IT WILL PROVIDE DYNAMIC LEARNING OPPORTUNITIES FOR ADULTS AS WELL AS VITAL EDUCATIONAL SERVICES FOR YOUTHS AND FAMILIES, TO ENCOURAGE INQUIRY AND VISUAL THINKING. AS A CONSEQUENCE, SJMA WILL BE RECOGNIZED INTERNATIONALLY FOR HIGH-QUALITY PROGRAMS, FRESH COLLABORATIVE ENDEAVORS, A DISTINCTIVE PERMANENT COLLECTION, AND ADVENTUROUS APPROACHES. THE MUSEUM WILL CONNECT ART AND LIFE; WORK ACROSS CULTURAL BOUNDARIES; AND PROMOTE DEEPER AWARENESS, ENJOYMENT, AND KNOWLEDGE OF MODERN AND CONTEMPORARY ART, ARCHITECTURE, AND DESIGN.

SJMA WILL BE A CULTURAL HUB FOR THE RESIDENTS OF THE REGION, A SPACE FOR PERSONAL REFLECTION, A GATHERING PLACE FOR CREATIVE THINKERS, AND A SOURCE OF VIBRANCY FOR THE CITY CENTER.
FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

RICH DIVERSITY OF ITS COMMUNITIES. THE MUSEUM PRESENTS NINE TO TWELVE EXHIBITIONS EACH YEAR, INCLUDING ONE-PERSON AND THEMATIC GROUP EXHIBITIONS THAT INCLUDE A RANGE OF ARTWORKS, FROM TRADITIONAL PAINTING TO EXPLORATORY NEW-MEDIA INSTALLATIONS. THE CURATORIAL STAFF ORGANIZES MOST OF THE EXHIBITIONS IN A GIVEN SEASON. IN-HOUSE EXHIBITIONS ARE ACCOMPANIED BY SCHOLARLY PUBLICATIONS OR WEBSITES AND REGULARLY TRAVEL TO OTHER MUSEUMS ACROSS THE COUNTRY. GIVEN ITS LOCATION IN THE HEART OF THE HIGH-TECHNOLOGY CULTURE OF SILICON VALLEY, THE MUSEUM HAS A SUBSTANTIAL COMMITMENT TO NEW WORK IN NEW MEDIA, AS WELL AS TO INITIATING SPECIAL PROJECTS AND COMMISSIONS THAT REFLECT THE ISSUES OF IMPORTANCE TO ITS COMMUNITIES.


THROUGH THE REGULARLY CHANGING SCHEDULE OF INNOVATIVE EXHIBITIONS, BOTH
TRAVELING EXHIBITIONS AND THOSE DRAWN FROM THE MUSEUM'S PERMANENT COLLECTION, SJMA SERVED 36,591 PEOPLE.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:
AMPLIFYING AUDIENCES' EXPERIENCES. THE MUSEUM PROUDLY OFFERS A SPECTRUM OF EDUCATIONAL PROGRAMMING THAT PROVIDES CRITICAL EARLY EXPOSURE TO THE VISUAL ARTS FOR TENS OF THOUSANDS OF STUDENTS IN GRADES KINDERGARTEN THROUGH TWELVE, FROM TOURS TO WORKSHOPS, IN-CLASS PRESENTATIONS, AND CURRICULUM GUIDES. ITS FLAGSHIP IN-SCHOOL RESIDENCY PROGRAM, SOWING CREATIVITY, INTEGRATES LEARNING THROUGH THE ARTS WITH COMMON CORE STANDARDS AND PRIMARILY SERVES TITLE 1 SCHOOLS IN THE SAN JOSE AREA.

THE SAN JOSE MUSEUM OF ART'S PROGRAMS ARE ROOTED IN THE BELIEF THAT ACCESSING PERSONAL CREATIVITY IS A KEY DRIVER OF INNOVATION AND THAT INNOVATION IS A SKILL THAT CAN BE INSPIRED, NURTURED, AND DEVELOPED THROUGH ARTS LEARNING. THE MUSEUM PROVIDES ARTS EDUCATION FOR CURIOUS SCHOOLCHILDREN, EDUCATORS, UNIVERSITY FACULTY, AND COLLEGE STUDENTS. IN FY15–16, THE EDUCATION DEPARTMENT SERVED MORE THAN 50,000 STUDENTS THROUGH MUSEUM VISITS FOR PRIMARY-SCHOOL, SECONDARY-SCHOOL, AND COLLEGE GROUPS IN ADDITION TO IN-SCHOOL ARTIST'S RESIDENCIES, DOCENTS' PRESENTATIONS, AND WEEK-LONG ART CAMPS. PUBLIC PROGRAMS SUCH AS LECTURES, GALLERY TOURS, ART-MAKING WORKSHOPS FOR ADULTS AND CHILDREN, AND FREE COMMUNITY DAYS PROMOTE LIFELONG LEARNING AND SERVE MULTIGENERATIONAL FAMILIES, CREATIVE ADULTS, AND COMMUNITY GROUPS. MORE THAN 10,000 PEOPLE WERE SERVED IN THIS PAST FISCAL YEAR THROUGH THE MUSEUM'S PUBLIC EDUCATION PROGRAMS. HALLMARKS OF SJMA'S WELCOMING AND PLAYFUL ENVIRONMENT ARE ITS PARTICIPATORY GALLERY ACTIVITIES, WHICH ARE CONCEIVED IN TANDEM WITH THE CURATORIAL AND MARKETING DEPARTMENTS TO
ENJOY THE EXHIBITIONS AND TO PROMOTE A SENSE
OF CREATIVE PLAY.

SJMA'S WEBSITE ENABLES SMOOTH DELIVERY OF INFORMATION; PARTICIPATORY
EDUCATIONAL MATERIAL AND CURATORIAL PROJECTS; THE INTEGRATION SOCIAL
MEDIA; AND ACCESS TO THE MUSEUM'S COLLECTION FOR THE PUBLIC AND
SCHOLARS ALIKE. IT IS ACCESSIBLE ACROSS ALL PLATFORMS, INCLUDING
MOBILE.

SJMA'S EDUCATIONAL PROGRAMS REACHED 65,507 PEOPLE DURING THE YEAR.

FORM 990, PART VI, SECTION B, LINE 11:
THE PROCESS THE SAN JOSE MUSEUM OF ART USES TO REVIEW THE FORM 990 IS SET
FORTH IN ITS RISK MANAGEMENT AND FISCAL OPERATING POLICIES. PRIOR TO
FILING WITH THE I.R.S., THE ANNUAL TAX RETURN (990) SHALL BE REVIEWED BY
THE FINANCE AND POLICY COMMITTEE AND SHALL BE PROVIDED TO THE BOARD OF
TRUSTEES, TO COMPLY WITH SUGGESTED BEST PRACTICES.

FORM 990, PART VI, SECTION B, LINE 12C:
ALL TRUSTEES, STAFF MEMBERS AND COMMUNITY MEMBERS OF BOARD COMMITTEES MUST
FILL OUT AN ANNUAL CONFLICT OF INTEREST DISCLOSURE STATEMENT. THIS
DISCLOSURE STATEMENT ASKS IF THE RESPONDENTS ARE AWARE OF ANY AFFILIATIONS,
EMPLOYMENT OR OTHER MATTERS INVOLVING THE INDIVIDUAL OR ANY OF IMMEDIATE
FAMILY THAT MIGHT BE PERCEIVED TO COMPROMISE YOUR OBLIGATIONS TO THE MUSEUM
AND SHOULD THEREFORE BE REPORTED IN LIGHT OF THE CODE OF ETHICS.
SPECIFICALLY, THE DISCLOSURE STATEMENT ASKS IF SJMA HAS A BUSINESS
RELATIONSHIP WITH ANY ENTITY FROM WHICH THE INDIVIDUAL OR HIS/HER IMMEDIATE
FAMILY MEMBERS HAVE RECEIVED ANY COMPENSATION, INCOME, LOANS OR GIFTS OR OF
WHICH THE INDIVIDUAL OR HIS/HER IMMEDIATE FAMILY MEMBERS ARE A TRUSTEE, OFFICE, DIRECTOR OR EMPLOYEE. IN ADDITION, DISCLOSURE IS REQUIRED IF THE INDIVIDUAL OR IMMEDIATE FAMILY MEMBERS HOLD AN OWNERSHIP INTEREST IN A CLOSELY HELD COMPANY OR A 5% OWNERSHIP INTEREST IN A PUBLIC COMPANY WITH THE MUSEUM HAS A BUSINESS RELATIONSHIP. ALL RESPONDENTS ARE ASKED TO SUPPLEMENT THE INFORMATION IN THE EVENT OF ANY CHANGES BEFORE THE NEXT ANNUAL DISCLOSURE. ALL STAFF RESPONSES ARE REVIEWED BY THE EXECUTIVE DIRECTOR. ALL OTHER RESPONSES ARE REVIEWED BY THE SECRETARY OF THE BOARD OF TRUSTEES. IF A RESPONSE ON A DISCLOSURE IDENTIFIES A CONFLICT, THE INTERESTED TRUSTEE, STAFF MEMBER, OR VOLUNTEER (A COMMUNITY MEMBER OF A BOARD COMMITTEE) SHALL REFRAIN FROM ATTEMPTING TO INFLUENCE ANY DECISION OF THE BOARD, BOARD COMMITTEE, OR STAFF ON ANY MATTER WHICH MAY INVOLVE A POTENTIAL OR ACTUAL CONFLICT OF INTEREST AND SHALL ABSTAIN FROM VOTING ON ANY SUCH MATTER.

FORM 990, PART VI, SECTION B, LINE 15:
THE BOARD OF TRUSTEES OF SJMA HAS ESTABLISHED A COMPENSATION PHILOSOPHY THAT BALANCES TWO OBJECTIVES: APPROPRIATE STEWARDSHIP OF ITS FINANCIAL RESOURCES; AND MAINTAINING THE VITALITY OF THE INSTITUTION AND EXCELLENCE OF ITS PROGRAMMING. THE RESULTING COMPENSATION DESIGN IS TO PAY IN THE TOP 50% OF COMPARABLE SALARIES FOR NEXT-STAGE PEER INSTITUTIONS. IN SJMA'S EXPERIENCE, THESE ARE THE MOST RELEVANT FACTORS IN COMPETITION FOR TALENT. INDIVIDUAL COMPENSATION IS THEN ESTABLISHED COMMENSURATE WITH EXPERIENCE, RELEVANT ACADEMIC CREDENTIALS AND PROFESSIONAL TRAINING. THE BOARD OF TRUSTEES HAS APPROVED THAT PHILOSOPHY IN LIGHT OF THE HIGH COST OF LIVING IN THE SAN FRANCISCO BAY AREA, IN AN EFFORT TO ATTRACT, RETAIN AND MOTIVATE THE TALENT NEEDED TO MAINTAIN THE REQUISITE STANDARDS OF QUALITY AND REPUTATION OF THE MUSEUM AS A LEADER IN THE FIELD.

SAN JOSE MUSEUM OF ART ASSOCIATION
23-7062028

532212  09-02-15
IN ADDITION TO SALARY, SJMA ENDEAVORS TO PROVIDE HEALTH AND RETIREMENT BENEFITS COMMENSURATE WITH THE ABOVE PHILOSOPHY. RETIREMENT-PLAN CONTRIBUTIONS FOR FY16 WERE 5%.


FORM 990, PART VI, SECTION C, LINE 19: THE SAN JOSE MUSEUM OF ART POSTS ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS ON ITS WEBSITE.

FORM 990, PART IX, LINE 11G, OTHER FEES:

CATERING:

PROGRAM SERVICE EXPENSES 43,163.

MANAGEMENT AND GENERAL EXPENSES 42.

FUNDRAISING EXPENSES 30,674.

TOTAL EXPENSES 73,879.

OUTSIDE SERVICES AND SECURITY:
<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>PROGRAM SERVICE EXPENSES</strong></td>
<td>258,506</td>
</tr>
<tr>
<td><strong>MANAGEMENT AND GENERAL EXPENSES</strong></td>
<td>80,480</td>
</tr>
<tr>
<td><strong>FUNDRAISING EXPENSES</strong></td>
<td>45,195</td>
</tr>
<tr>
<td><strong>TOTAL EXPENSES</strong></td>
<td>384,181</td>
</tr>
<tr>
<td><strong>TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A</strong></td>
<td>458,060</td>
</tr>
<tr>
<td>Asset No.</td>
<td>Description</td>
</tr>
<tr>
<td>----------</td>
<td>------------------------------</td>
</tr>
<tr>
<td>1</td>
<td>FURNITURES AND FIXTURES</td>
</tr>
<tr>
<td></td>
<td>* 990 PAGE 10 TOTAL</td>
</tr>
<tr>
<td>2</td>
<td>MACHINERY &amp; EQUIPMENT</td>
</tr>
<tr>
<td>3</td>
<td>NETWORK</td>
</tr>
<tr>
<td></td>
<td>* 990 PAGE 10 TOTAL</td>
</tr>
<tr>
<td></td>
<td>MACHINERY &amp; EQUIPMENT</td>
</tr>
<tr>
<td></td>
<td>* 990 PAGE 10 TOTAL</td>
</tr>
<tr>
<td></td>
<td>OTHER</td>
</tr>
<tr>
<td>4</td>
<td>SOFTWARE</td>
</tr>
<tr>
<td>5</td>
<td>LEASEHOLD IMPROVEMENTS</td>
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<tr>
<td></td>
<td>* 990 PAGE 10 TOTAL OTHER</td>
</tr>
<tr>
<td></td>
<td>* GRAND TOTAL 990 PAGE 10 DEPR</td>
</tr>
</tbody>
</table>

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone
**Form 990-T**

**Exempt Organization Business Income Tax Return**

For calendar year 2015 or other tax year beginning **JUL 1, 2015** and ending **JUN 30, 2016**.

**Information about Form 990-T and its instructions is available at www.irs.gov/form990t.**

**Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).**

<table>
<thead>
<tr>
<th>Part I</th>
<th>Unrelated Trade or Business Income</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a</td>
<td>Gross receipts or sales</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>1b</td>
<td>Less returns and allowances</td>
</tr>
<tr>
<td>1c</td>
<td>Balance</td>
</tr>
<tr>
<td>2</td>
<td>Cost of goods sold (Schedule A, line 7)</td>
</tr>
<tr>
<td>3</td>
<td>Gross profit. Subtract line 2 from line 1c</td>
</tr>
<tr>
<td>4a</td>
<td>Capital gain net income (attach Schedule D)</td>
</tr>
<tr>
<td>4b</td>
<td>Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)</td>
</tr>
<tr>
<td>4c</td>
<td>Capital loss deduction for trusts</td>
</tr>
<tr>
<td>5</td>
<td>Income (loss) from partnerships and S corporations (attach statement)</td>
</tr>
<tr>
<td>6</td>
<td>Rent income (Schedule C)</td>
</tr>
<tr>
<td>7</td>
<td>Unrelated debt-financed income (Schedule E)</td>
</tr>
<tr>
<td>8</td>
<td>Interest, annuities, royalties, and rents from controlled organizations (Sch. F)</td>
</tr>
<tr>
<td>9</td>
<td>Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)</td>
</tr>
<tr>
<td>10</td>
<td>Exploited exempt activity income (Schedule I)</td>
</tr>
<tr>
<td>11</td>
<td>Advertising income (Schedule J)</td>
</tr>
<tr>
<td>12</td>
<td>Other income (See instructions; attach schedule)</td>
</tr>
<tr>
<td>13</td>
<td>Total. Combine lines 3 through 12</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Part II</th>
<th>Deductions Not Taken Elsewhere</th>
</tr>
</thead>
<tbody>
<tr>
<td>14</td>
<td>Compensation of officers, directors, and trustees (Schedule K)</td>
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<tr>
<td>15</td>
<td>Salaries and wages</td>
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<tr>
<td>16</td>
<td>Repairs and maintenance</td>
</tr>
<tr>
<td>17</td>
<td>Bad debts</td>
</tr>
<tr>
<td>18</td>
<td>Interest (attach schedule)</td>
</tr>
<tr>
<td>19</td>
<td>Taxes and licenses</td>
</tr>
<tr>
<td>20</td>
<td>Charitable contributions (See instructions for limitation rules)</td>
</tr>
<tr>
<td>21</td>
<td>Depreciation (attach Form 4562)</td>
</tr>
<tr>
<td>22</td>
<td>Less depreciation claimed on Schedule A and elsewhere on return</td>
</tr>
</tbody>
</table>

**2015**

**Check organization type**

- **X** 501(c) corporation
- **X** 501(c) trust
- **C** 401(a) trust
- **Other trust**

**Name of organization**

SAN JOSE MUSEUM OF ART ASSOCIATION

**Number, street, and room or suite no. If a P.O. box, see instructions.**

110 SOUTH MARKET STREET

**City or town, state or province, country, and ZIP or foreign postal code**

SAN JOSE, CA 95113-2383

**Employer identification number**

23-7062028

**Other deductions (attach schedule)**

**Phone number**

(408)271-6873

**Address changed**

Name changed and see instructions.

**Address changed**

City or town, state or province, country, and ZIP or foreign postal code

SAN JOSE, CA 95113-2383

**Group exemption number (See instructions.)**

**Unrelated business activity codes**

**Unrelated business activity codes**

**Exempt under section**

501(   )(         )

**Specific deduction (Generally $1,000, but see line 33 instructions for exceptions)**

- **a** Balance
- **b** Cost of goods sold (Schedule A, line 7)
- **c** Gross profit. Subtract line 2 from line 1c
- **d** Capital gain net income (attach Schedule D)
- **e** Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)
- **f** Capital loss deduction for trusts
- **g** Income (loss) from partnerships and S corporations (attach statement)
- **h** Rent income (Schedule C)
- **i** Unrelated debt-financed income (Schedule E)
- **j** Interest, annuities, royalties, and rents from controlled organizations (Sch. F)
- **k** Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)
- **l** Exploited exempt activity income (Schedule I)
- **m** Advertising income (Schedule J)
- **n** Other income (See instructions; attach schedule)
- **o** Total. Combine lines 3 through 12

**Net operating loss deduction (limited to the amount on line 30)**

**Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13**

**Unrelated business taxable income before specific deduction. Subtract line 31 from line 30**

**Unrelated business taxable income. Subtract line 33 from line 32. If line 33 is greater than line 32, enter the smaller of zero or line 32**

**SEE STATEMENT 2**

**SEE STATEMENT 1**

**Total deductions. Add lines 14 through 28**

**Unrelated business taxable income before operating loss deduction. Subtract line 29 from line 13**

**Net operating loss deduction (limited to the amount on line 30)**

**Unrelated business taxable income before specific deduction. Subtract line 31 from line 30**

**Specific deduction (Generally $1,000, but see line 33 instructions for exceptions)**

**Unrelated business taxable income. Subtract line 33 from line 32. If line 33 is greater than line 32, enter the smaller of zero or line 32**

**-13,061.**
Part III  Tax Computation

35  Organizations Taxable as Corporations. See instructions for tax computation.
   Controlled group members (sections 1561 and 1563) check here X
   See instructions and:
   a  Enter your share of the $50,000, $25,000, and $9,925,000 taxable income brackets (in that order):
      (1) $  (2) $  (3) $  
   b  Enter organization's share of: (1) Additional 5% tax (not more than $11,750) $  
      (2) Additional 3% tax (not more than $100,000) $  
   c  Income tax on the amount on line 34  35c  0.

36  Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount on line 34 from:
   □ Tax rate schedule or □ Schedule D (Form 1041)  36

37  Proxy tax. See instructions

38  Alternative minimum tax

39  Total. Add lines 37 and 38 to line 35c or 36, whichever applies  39  0.

Part IV  Tax and Payments

40  Tax Computation
   a  Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)  □ 40a
   b  Other credits (see instructions)  □ 40b
   c  General business credit. Attach Form 3800  □ 40c
   d  Credit for prior year minimum tax (attach Form 8801 or 8827)  □ 40d
   e  Total credits. Add lines 40a through 40d  □ 40e
   f  Subtract line 40e from line 39  41  0.

42  Other taxes. Check if from:
   □ Form 4255  □ Form 8611  □ Form 8697  □ Form 8866  □ Other (attach schedule)  42

43  Total tax. Add lines 41 and 42  43  0.

44  Payments. A 2014 overpayment credited to 2015
   a  2015 estimated tax payments  □ 44a
   b  Tax deposited with Form 8868  □ 44b
   c  Foreign organizations; Tax paid or withheld at source (see instructions)  □ 44c
   d  Backup withholding (see instructions)  □ 44d
   e  Credit for small employer health insurance premiums (Attach Form 8941)  □ 44e
   f  Other credits and payments:
      □ Form 2439  □ Form 4136  □ Other  □ 44g
      □  Form 4136  □ Other  □ Total  □ 44g

45  Total payments. Add lines 44a through 44g  45

46  Estimated tax penalty (see instruction). Check if Form 2220 is attached  □ 46

47  Tax due. If line 45 is less than the total of lines 43 and 46, enter amount owed  □ 47  0.

48  Overpayment. If line 45 is larger than the total of lines 43 and 46, enter amount overpaid  □ 48  0.

49  Enter the amount of line 48 you want: Credited to 2016 estimated tax  □ Refunded  □ 49

Part V  Statements Regarding Certain Activities and Other Information
   (see instructions)

1  At any time during the 2015 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If YES, the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If YES, enter the name of the foreign country here □
   Yes  No
   During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If YES, see instructions for other forms the organization may have to file. □
   Yes  No
   Enter the amount of tax-exempt interest received or accrued during the tax year □$  32,057.

Schedule A - Cost of Goods Sold. Enter method of inventory valuation □ COST

1  Inventory at beginning of year  □ 6  32,057.
2  Purchases  □ 7  43,877.
3  Cost of labor  □ 8
   from line 5. Enter here and in Part I, line 2  7
4  Additional section 263A costs (attach schedule)  □ 9
   Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? □ Yes □ No
5  Total. Add lines 1 through 4b  □ 5  X

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer □ EXECUTIVE DIRECTOR □

Paid Preparer Use Only

Print/Type preparer's name  □ LAWRENCE S. KUECHLER □ ARMANINO LLP
Preparer's signature  □ LAWRENCE S. KUECHLER □
Date  □ 04/20/17 □ 04/20/17
Check □ if self-employed PTIN □ P00233621
Firm's EIN □ 94-6214841 □
Firm's name □ ARMANINO LLP □
Firm's address □ 50 W. SAN FERNANDO ST, STE 500 □ SAN JOSE, CA 95113
Phone no. □ 408-200-6400  94-6214841
**Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)**

1. Description of property

2. Rent received or accrued

<table>
<thead>
<tr>
<th>(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)</th>
<th>(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)</th>
<th>3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>(2)</td>
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</tr>
<tr>
<td>(4)</td>
<td>Total 0.</td>
<td>Total 0.</td>
</tr>
</tbody>
</table>

(c) Total income. Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) 0. (b) Total deductions. Enter here and on page 1, Part I, line 6, column (B) 0.

**Schedule E - Unrelated Debt-Financed Income**

1. Description of debt-financed property

2. Gross income from or allocable to debt-financed property

3. Deductions directly connected with or allocable to debt-financed property

<table>
<thead>
<tr>
<th>(a) Straight line depreciation (attach schedule)</th>
<th>(b) Other deductions (attach schedule)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>(2)</td>
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<tr>
<td>(3)</td>
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</tr>
</tbody>
</table>

4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)

5. Average adjusted basis of or allocable to debt-financed property (attach schedule)

6. Column 4 divided by column 5

7. Gross income reportable (column 2 x column 6)

8. Allocable deductions (column 6 x total of columns 3(a) and 3(b))

<table>
<thead>
<tr>
<th>(1)</th>
<th>(2)</th>
<th>(3)</th>
<th>(4)</th>
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</thead>
<tbody>
<tr>
<td>Enter here and on page 1, Part I, line 7, column (A)</td>
<td>Enter here and on page 1, Part I, line 7, column (B)</td>
<td></td>
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</tr>
</tbody>
</table>

Total dividends-received deductions included in column 8 0.

<table>
<thead>
<tr>
<th>Totals 0.</th>
<th>0.</th>
</tr>
</thead>
</table>

**Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations**

1. Name of controlled organization

2. Employer identification number

3. Net unrelated income (loss) (see instructions)

4. Total of specified payments made

5. Part of column 4 that is included in the controlling organization's gross income

6. Deductions directly connected with income in column 5

7. Taxable Income

8. Net unrelated income (loss) (see instructions)

9. Total of specified payments made

10. Part of column 9 that is included in the controlling organization's gross income

11. Deductions directly connected with income in column 10

<table>
<thead>
<tr>
<th>(1)</th>
<th>(2)</th>
<th>(3)</th>
<th>(4)</th>
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</thead>
<tbody>
<tr>
<td>Add columns 5 and 10. Enter here and on page 1, Part I, line 8, column (A).</td>
<td>Add columns 6 and 11. Enter here and on page 1, Part I, line 8, column (B).</td>
<td></td>
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</tr>
</tbody>
</table>

**Totals** 0. | 0.
Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization

(see instructions)

<table>
<thead>
<tr>
<th>1. Description of income</th>
<th>2. Amount of income</th>
<th>3. Deductions directly connected (attach schedule)</th>
<th>4. Set-asides (attach schedule)</th>
<th>5. Total deductions and set-asides (col. 3 plus col. 4)</th>
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</thead>
<tbody>
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</table>

Totals

Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income

(see instructions)

<table>
<thead>
<tr>
<th>1. Description of exploited activity</th>
<th>2. Gross unrelated business income from trade or business</th>
<th>3. Expenses directly connected with production of unrelated business income</th>
<th>4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.</th>
<th>5. Gross income from activity that is not unrelated business income</th>
<th>6. Expenses attributable to column 5</th>
<th>7. Excess exempt expenses (column 6 minus column 5, but not more than column 4)</th>
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</table>

Totals

Schedule J - Advertising Income

(see instructions)

Part I Income From Periodicals Reported on a Consolidated Basis

<table>
<thead>
<tr>
<th>1. Name of periodical</th>
<th>2. Gross advertising income</th>
<th>3. Direct advertising costs</th>
<th>4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.</th>
<th>5. Circulation income</th>
<th>6. Readership costs</th>
<th>7. Excess readership costs (column 6 minus column 5, but not more than column 4)</th>
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</table>

Totals (carry to Part II, line (5))

Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

<table>
<thead>
<tr>
<th>1. Name of periodical</th>
<th>2. Gross advertising income</th>
<th>3. Direct advertising costs</th>
<th>4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.</th>
<th>5. Circulation income</th>
<th>6. Readership costs</th>
<th>7. Excess readership costs (column 6 minus column 5, but not more than column 4)</th>
</tr>
</thead>
<tbody>
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</table>

Totals from Part I

Totals, Part II (lines 1-5)

Schedule K - Compensation of Officers, Directors, and Trustees

(see instructions)

<table>
<thead>
<tr>
<th>1. Name</th>
<th>2. Title</th>
<th>3. Percent of time devoted to business</th>
<th>4. Compensation attributable to unrelated business</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tbody>
</table>

Total

Enter here and on page 1, Part II, line 14

Form 990-T (2015)
### STATEMENT(S) 1, 2

#### FORM 990-T

**OTHER DEDUCTIONS**

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>INSURANCE</td>
<td>562.</td>
</tr>
<tr>
<td>MISC</td>
<td>490.</td>
</tr>
<tr>
<td>BANK CHARGES</td>
<td>1,877.</td>
</tr>
<tr>
<td>TELEPHONE AND UTILITIES</td>
<td>742.</td>
</tr>
<tr>
<td>TRAVEL</td>
<td>270.</td>
</tr>
<tr>
<td>MEETINGS AND LUNCH</td>
<td>41.</td>
</tr>
<tr>
<td>RECRUITING</td>
<td>33.</td>
</tr>
<tr>
<td>OFFICE SUPPLIES</td>
<td>710.</td>
</tr>
<tr>
<td>EQUIPMENT EXPENSES</td>
<td>33.</td>
</tr>
<tr>
<td>SOFTWARE MAINTENANCE</td>
<td>518.</td>
</tr>
<tr>
<td>PRINTING</td>
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**TOTAL TO FORM 990-T, PAGE 1, LINE 28**

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>5,284.</td>
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</tbody>
</table>

#### FORM 990-T

**NET OPERATING LOSS DEDUCTION**

<table>
<thead>
<tr>
<th>TAX YEAR</th>
<th>LOSS SUSTAINED</th>
<th>LOSS PREVIOUSLY APPLIED</th>
<th>LOSS REMAINING</th>
<th>AVAILABLE THIS YEAR</th>
</tr>
</thead>
<tbody>
<tr>
<td>06/30/09</td>
<td>3,280.</td>
<td>0.</td>
<td>3,280.</td>
<td>3,280.</td>
</tr>
<tr>
<td>06/30/10</td>
<td>410.</td>
<td>0.</td>
<td>410.</td>
<td>410.</td>
</tr>
<tr>
<td>06/30/11</td>
<td>4,490.</td>
<td>0.</td>
<td>4,490.</td>
<td>4,490.</td>
</tr>
<tr>
<td>06/30/12</td>
<td>7,329.</td>
<td>0.</td>
<td>7,329.</td>
<td>7,329.</td>
</tr>
<tr>
<td>06/30/13</td>
<td>8,255.</td>
<td>0.</td>
<td>8,255.</td>
<td>8,255.</td>
</tr>
<tr>
<td>06/30/14</td>
<td>6,098.</td>
<td>0.</td>
<td>6,098.</td>
<td>6,098.</td>
</tr>
<tr>
<td>06/30/15</td>
<td>14,012.</td>
<td>0.</td>
<td>14,012.</td>
<td>14,012.</td>
</tr>
</tbody>
</table>

**NOL CARRYOVER AVAILABLE THIS YEAR**

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOL CARRYOVER AVAILABLE THIS YEAR</td>
<td>43,874.</td>
</tr>
</tbody>
</table>